THE BASICS
As we indulge in our annual retrospective appraisal, this year many of us are rightfully horrified about the change in our world. The convenience of our lives in the North Country has changed. It is more difficult to visit Canada. A trip through an airport is considerably slower. And we are the lucky ones, those who did not lose a loved one or acquaintance when American freedom was challenged by terrorists.

We worry about our neighbors at Fort Drum who spent most of the last year in the chilling cold and the searing heat of Afghanistan seeking out terrorists whose simple goal is to disrupt our freedom.

As we fret we should rejoice in the blessings the North Country bestows on each of us. We are privileged to live in the North Country, the home for so many people who care enough to alleviate suffering and to find means to improve the lives of neighbors. Our community is blessed with a challenging and rewarding environment. We are home to educators and health care systems which work.

We have the Northern New York Community Foundation and its philanthropic leadership. Again last year the Foundation provided its customary support to college students seeking financial aid. Foundation gifts improved the cultural diversity of Watertown and so many of the smaller communities which provide the North Country its special high quality of life.

But most important the Foundation responded to a sudden explosion in demand for basic needs. As the nation struggled to move forward, Northern New York support groups were challenged to meet the basic needs of clothing and food. The Foundation responded with immediate grants to alleviate suffering.

Further, the Foundation developed a special allocation of funds to encourage the development of innovative programs to solve community challenges of human need. Grants have been awarded. Now we watch and hope for success.

The Northern New York Community Foundation plays a major role in the health of the North Country psyche, providing grants and support. However, the Foundation itself is not immune to pain. Its assets are stagnant in the face of national economic distress, but its resolve is firm. Our priority is simple — supply all the aid we can to make the North Country an even better place to live.

John B. Johnson, Jr.
To meet the increasing demands for adequate housing, the Foundation gave a grant of $30,000 to the North Country Affordable Housing Corporation to establish a fund to provide assistance to low income households. This “fund of last resort” was applied in conjunction with the Mobile Home Replacement Program and the First Time Homebuyers program to cover unmet costs.
### 2001 Grants from UNRESTRICTED FUNDS

<table>
<thead>
<tr>
<th>Organization</th>
<th>Purpose</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Antique Boat Museum</strong></td>
<td>To develop a visual master plan for Clayton waterfront</td>
<td>$5,000</td>
</tr>
<tr>
<td></td>
<td>Foundation challenge for campaign for Haxall building</td>
<td>200,000</td>
</tr>
<tr>
<td><strong>Army Community Service - Fort Drum</strong></td>
<td>To help with basic human needs</td>
<td>5,000</td>
</tr>
<tr>
<td><strong>B.O.C.E.S.</strong></td>
<td>Craftsman awards at Watertown and Glenfield Centers</td>
<td>1,500</td>
</tr>
<tr>
<td><strong>Canine Working Companions</strong></td>
<td>Community outreach and education</td>
<td>5,000</td>
</tr>
<tr>
<td><strong>Catholic Charities</strong></td>
<td>Help with basic human needs in Jefferson and Lewis Counties</td>
<td>5,000</td>
</tr>
<tr>
<td><strong>Clarkson Horizons Program</strong></td>
<td>Scholarships for 7th and 8th grade girls summer program</td>
<td>5,000</td>
</tr>
<tr>
<td><strong>Council on Foundations</strong></td>
<td>Membership</td>
<td>2,150</td>
</tr>
<tr>
<td><strong>Disabled Persons Action Organization</strong></td>
<td>To furnish Lewis County respite home</td>
<td>18,936</td>
</tr>
<tr>
<td></td>
<td>Help with basic human needs in Jefferson and Lewis Counties</td>
<td>5,000</td>
</tr>
<tr>
<td><strong>Food Bank of Central New York</strong></td>
<td>To help stock food pantries in Jefferson and Lewis Counties and the Village of Canton</td>
<td>20,000</td>
</tr>
<tr>
<td><strong>Historical Association of South Jefferson</strong></td>
<td>To purchase a microfilm reader-printer</td>
<td>3,000</td>
</tr>
<tr>
<td><strong>Hospice of Jefferson County, Beacon Program</strong></td>
<td>Conference on loss and bereavement</td>
<td>1,304</td>
</tr>
<tr>
<td><strong>Jefferson Community College</strong></td>
<td>To expand library's regional historical archives</td>
<td>10,000</td>
</tr>
<tr>
<td><strong>Jefferson Rehabilitation Center</strong></td>
<td>Staff training in behavioral analysis</td>
<td>2,672</td>
</tr>
<tr>
<td><strong>Lewis County Community Mental Health Center</strong></td>
<td>Scholarships for fall conference</td>
<td>2,600</td>
</tr>
<tr>
<td><strong>Lewis County Opportunities</strong></td>
<td>Help with basic human needs in Lewis County</td>
<td>7,000</td>
</tr>
<tr>
<td><strong>Mountain View Prevention Services</strong></td>
<td>To fund an additional counselor for 1-year student assistant program</td>
<td>20,000</td>
</tr>
<tr>
<td><strong>North Jefferson Community Theater</strong></td>
<td>To purchase stage lighting for new building</td>
<td>4,450</td>
</tr>
<tr>
<td><strong>North Country Affordable Housing</strong></td>
<td>To establish a “Make it Happen” fund</td>
<td>30,000</td>
</tr>
<tr>
<td><strong>North Country Children’s Clinic</strong></td>
<td>Boots and winter coats for children in Jefferson and Lewis Counties</td>
<td>6,500</td>
</tr>
<tr>
<td><strong>North Country Prenatal/Perinatal Council</strong></td>
<td>Scholarships for training breastfeeding educators</td>
<td>2,000</td>
</tr>
<tr>
<td><strong>Northern Choral Society</strong></td>
<td>For their concert series</td>
<td>1,500</td>
</tr>
<tr>
<td><strong>Northern New York Community Foundation Scholarships</strong></td>
<td>Support for student scholarships in all disciplines</td>
<td>125,112</td>
</tr>
<tr>
<td><strong>Ontario Bays Initiative</strong></td>
<td>To conduct a workshop on stone house history and repair</td>
<td>1,200</td>
</tr>
</tbody>
</table>
During 2001, the Foundation made grants to the following not-for-profit groups to insure that they could supply food to those in need:

- $20,000 to the Food Bank of Central New York to provide over $280,000 worth of food for food pantries in Jefferson and Lewis Counties and the village of Canton.
- $7,000 to Lewis County Opportunities for food distributions.
- $10,000 to the Salvation Army to support the operation of their soup kitchen.
2001 Grants from UNRESTRICTED FUNDS

Orchestra of Northern New York
To fund a concert at Operation Lowville’s Festival of the Arts 2,000

Snow Belt Housing
Training program for lead safe practices 12,403

SUNY Potsdam
Scholarships for Summer Music Program 5,000

Syracuse Symphony Orchestra
Summer concert in Thompson Park 6,000

The Nature Conservancy
Purchase property adjacent to Chaumont Barrens Preserve 5,000

The Salvation Army
To help with the soup kitchen in Jefferson County 10,000

Thousand Islands Museum, Inc.
Equipment, displays and renovations at new location 6,343

Tug Hill Tomorrow Land Trust
For heritage celebration and concert 5,000

Village of Carthage
To construct an in-line skating and skateboard park 5,000

Village of Lowville
To renovate the soldiers’ monument 20,000

Watertown Urban Mission
To help with prescriptions 7,000

Total $573,670

THE BASICS

• $17,500 to the town of Champion to relocate and restock the Carthage food pantry after the tragic fire in March.
The Northern New York Community Foundation, Inc. serves many donors with a variety of charitable interests. Gifts are tax-deductible and may be made during the donor’s lifetime or by bequest in a will.

**Bequests** - A donor designates that the Foundation is to receive a specific amount, a percent of the estate or a piece of property.

**Life Income Gifts** - A donor makes a gift to the Foundation, in return for which he or she receives income for life.

**Gift Annuity** - In exchange for a gift of cash or securities, a donor receives a guaranteed annual payment for life. When the annuity terminates a permanent endowment fund is established in the donor’s name. This fund may be used to support a local charitable organization.

**Outright Gifts** - Gifts made during a donor’s lifetime can take the following forms:

*Friends of the Foundation Fund* - Provides an opportunity for the donor to make a contribution to the annual operation of the Foundation’s programs, or to make periodic contributions to the Foundation’s endowment in a fund named after the donor or his or her family, or in memory of a loved one.

*Unrestricted Fund* - To be used as the board deems necessary.

*Designated Fund* - Allows the donor to restrict payment to named charitable agencies or projects.

*Advised Fund* - Allows the donor to make tax-deductible gifts to the Foundation and to make suggestions to the board of directors for the philanthropic use of the fund.
2001 Grants from ADVISED FUNDS

Grants of $100 or more include:

- Antique Boat Museum $12,500
- Association for the Blind & Visually Impaired 250
- CAVA Crisis & Counseling Center 500
- Children’s Home of Jefferson County 100
- Clarkson University 21,000
- Clayton Council of Churches Food Pantry 500
- Community Performance Series 100
- Fire Departments: Carthage, Castorland, Lowville, West Carthage 2,000
- Frederic Remington Art Museum 6,000
- Friends of Hawn Memorial Library 5,000
- Grindstone Island Research & Heritage Center School 500
- Henderson Free Library 1,000
- Hospice of Jefferson County 400
- Jeff-Lewis Mediation Center 300
- Jefferson Community College Foundation 2,450
- Jefferson County Historical Society 150
- LaFargeville Central School 300
- Literacy Volunteers 1,000
- Lowville Academy & Central School 200
- Macsherry Library 35,097
- North Country Children’s Clinic 3,300
- North Country Public Radio 1,000
- Planned Parenthood of Northern New York 100
- Samaritan Foundation of Northern New York 17,650
- Sci-Tech Center 1,000
- St. Lawrence Advantage Program 1,000
- St. Lawrence University 5,000
- Syracuse Symphony Orchestra 565
- The American Handweaving Museum & Arts Center 2,100
- The Hiawatha Boy Scout Council 375
- The Nature Conservancy 200
- The Rotary Foundation 100
- The Salvation Army 100
- Thompson Park Conservancy 34,200
- Thousand Islands Land Trust 5,000
- United Way of Northern New York 13,800
- Volunteer Center of Jefferson County 400
- Watertown Family YMCA 15,819
- Watertown Urban Mission 3,700
- WPBS-TV 2,640
- WRVO Public Radio 150

Total Funds Expended $202,090
In December of 2001, the Foundation awarded grants to the North Country Children’s Clinic and the Disabled Persons Action Organization that resulted in the purchase of winter clothing for 195 children.
<table>
<thead>
<tr>
<th>Fund</th>
<th>Purpose</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Walter S. Atkinson Fund</td>
<td>For capital campaign to improve facilities at Samaritan Medical Center</td>
<td>$ 720</td>
</tr>
<tr>
<td></td>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td>720</td>
</tr>
<tr>
<td>Maurice D. Barnette Scholarship Fund</td>
<td>Scholarship for Watertown High School</td>
<td>450</td>
</tr>
<tr>
<td>Julie Bettinger Memorial Scholarship Fund</td>
<td>Scholarships for Belleville-Henderson and South Jefferson Central Schools</td>
<td>820</td>
</tr>
<tr>
<td>Bicentennial Tree Fund</td>
<td>To replant tree at Case Middle School</td>
<td>1,000</td>
</tr>
<tr>
<td></td>
<td>To plant trees in Watertown</td>
<td>2,094</td>
</tr>
<tr>
<td>Black River Community Corporation Cox Scholarship</td>
<td>Scholarship for recipient from Towns of Rutland, LeRay, Pamelia, or Village of Black River</td>
<td>950</td>
</tr>
<tr>
<td>Robert F. Breeze Scholarship Fund</td>
<td>Scholarships for Lowville Academy &amp; Central School</td>
<td>17,750</td>
</tr>
<tr>
<td>Charles Campbell Scholarship Fund</td>
<td>Scholarship for 2nd year technical student at Clarkson University</td>
<td>2,100</td>
</tr>
<tr>
<td>Doris E. Carleton Fund</td>
<td>Scholarships in all disciplines</td>
<td>19,684</td>
</tr>
<tr>
<td>Jennifer Corbett Rainbow Scholarship Fund</td>
<td>Scholarships for Watertown High School</td>
<td>1,300</td>
</tr>
<tr>
<td>Delos M. Cosgrove Fund</td>
<td>Nursing scholarships</td>
<td>2,428</td>
</tr>
<tr>
<td>Leon A. Davis Scholarship Fund</td>
<td>Scholarships for Lowville Academy &amp; Central School</td>
<td>3,050</td>
</tr>
<tr>
<td>Glenn S. Doull Scholarship Fund</td>
<td>Scholarship for Watertown High School</td>
<td>700</td>
</tr>
<tr>
<td>Carl H. Frink Scholarship Fund</td>
<td>Scholarships for Thousand Islands Central School</td>
<td>3,100</td>
</tr>
<tr>
<td>Greenizen Scholarship Fund</td>
<td>Teaching scholarship for Thousand Islands Central School</td>
<td>2,500</td>
</tr>
<tr>
<td>Gladys Hart Fund</td>
<td>To support Big Brothers/Big Sisters</td>
<td>280</td>
</tr>
<tr>
<td>Herring College Memorial Fund</td>
<td>Scholarships in engineering, science and related technical fields</td>
<td>90,000</td>
</tr>
<tr>
<td></td>
<td>To support Hay Memorial Library</td>
<td>10,000</td>
</tr>
<tr>
<td></td>
<td>To expand Jefferson Community College Library’s regional historical archives</td>
<td>10,000</td>
</tr>
<tr>
<td>Gary M. Jones Memorial Fund</td>
<td>Scholarships for Watertown High School</td>
<td>3,700</td>
</tr>
<tr>
<td>Marie C. and Ralph J. Marilley Scholarship Fund</td>
<td>Scholarships for Beaver River Central School</td>
<td>5,333</td>
</tr>
</tbody>
</table>
Joseph L. Rich, Executive Director of DPAO, expressed his appreciation: “The Foundation’s sense of caring was truly evident...in the effort to assist families in the purchase of winter clothing, thus helping them cope with the stress resulting from lack of income due to unemployment, a below average economy, or just unexpected emergency situations.”
### 2001 Grants from RESTRICTED FUNDS (cont.)

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Purpose and Recipient</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mary Alice and Joseph B. Meichelbeck Fund</td>
<td>Scholarship for Watertown High School</td>
<td>500</td>
</tr>
<tr>
<td>Alfred and Frances Paige Scholarship</td>
<td>Scholarships for Watertown High School</td>
<td>1,100</td>
</tr>
<tr>
<td>Rose A. Petrie Fund</td>
<td>Scholarships in all disciplines</td>
<td>7,212</td>
</tr>
<tr>
<td>Harriet L. Pruyn Trust</td>
<td>For capital campaign to improve facilities at Samaritan Medical Center</td>
<td>5,636</td>
</tr>
<tr>
<td></td>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td>5,650</td>
</tr>
<tr>
<td>Harriet L. Pruyn (Clause 15) Fund</td>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td>1,340</td>
</tr>
<tr>
<td>Reinman Family Fund</td>
<td>Clayton Improvement Association for Paynter Senior Center</td>
<td>5,000</td>
</tr>
<tr>
<td>Colleen St. Pierre Scholarship Fund</td>
<td>Scholarship for Watertown High School</td>
<td>900</td>
</tr>
<tr>
<td>Harvey Simon Scholarship Fund</td>
<td>Scholarships for Watertown High School</td>
<td>600</td>
</tr>
<tr>
<td>DeForest H. and Marion P. Smith Fund</td>
<td>To support services of Hospice of Jefferson County</td>
<td>6,400</td>
</tr>
<tr>
<td>Syracuse Symphony Fund</td>
<td>To support concert series in Watertown</td>
<td>24,547</td>
</tr>
<tr>
<td>The Nature Conservancy Fund</td>
<td>To support conservation activities</td>
<td>2,600</td>
</tr>
<tr>
<td>United Way of Northern New York Fund</td>
<td>To support services</td>
<td>10,900</td>
</tr>
<tr>
<td>Visiting Nurse Association Fund</td>
<td>Scholarships in nursing and related health fields</td>
<td>26,000</td>
</tr>
<tr>
<td>Watertown Morning Musicales Scholarship Fund</td>
<td>Scholarships for students pursuing music careers</td>
<td>2,150</td>
</tr>
<tr>
<td>Cecile T. Williams Memorial Fund</td>
<td>Scholarships for General Brown Central School</td>
<td>7,500</td>
</tr>
</tbody>
</table>

**Total**                                           $286,814
The Wheels to Work program provides donated vehicles to low-income individuals who need transportation to work. Due to an unforeseen emergency, the Watertown Urban Mission, the program’s sponsor, lost their maintenance facility. A grant from the Foundation allowed them to purchase a lift for the new facility so that repairs and the program could continue.
LEGACY and MEMORIAL FUNDS

The Foundation's principal growth since 1929 has come from legacies. These sums of money have been made part of the Foundation's endowment or placed in trust for the Foundation. Each year the Foundation also receives memorial gifts in honor of a friend or relative. The persons listed below have made bequests to the Foundation or have had contributions made in their memory.

Helen H. Adams
Walter S. Atkinson
Mary S. Ayers
Ross W. Barker
Mabel E. Barnette
Gretta L. Barron
Julie L. Bettinger
Robert F. Breeze
Paul E. Brown
Lila Bull
Charles A. Campbell
Doris E. Carleton
Mary E. Carnes
William B. and Frances P. Carter
Minnie F. Clark
Charlie Close
Elliot Cohen
Blanche J. Comstock
Jennifer M. Corbett
Luella F. Cornwell
Delos M. Cosgrove
Earle M. Crysler
Joan L. Davis
Leon A. Davis
Robert L. Deery
John W. Dillenback
Pauline H. Dillenback
Glenn S. Doull
Harlow G. Farmer
Erwin S. Focht
Carl H. Frink
Mary S. Goodale
Judith Cohen Gordon
Ernest and Emma Halley
Harold Halley
Robert J. Hanrahan
Betty Louise Haviland
William P. Herring
James W. Higgins
Claire C. Hogan
Clare M. Holton
Robert G. Horr, Jr.
Nellie M. Horton
Henry A. Hudson
John B. Johnson
Julia G.E. Johnston
Gary M. Jones
Ralph LaClair
Evelyn T. Kelsey
Lucy E. Kendrew
David C. Knowlton
Clara G. Learned
Ralph and Marie Marilley
John F. Marsellus
James McVean
DeWitt C. Middleton
Wilna Natali
Thelma C. Ottersland
Alfred and Frances Paige
Henry R. Peck
Rose A. Petrie
Mildred A. Phillips
Mary K. Plunkett
Francis C. Pressaw
Harriet L. Pruyn
Robert W. Purcell
Colleen St. Pierre
Ella Savage
Evelyn M. Shafer
Harvey Simon
DeForest H. Smith
Marion P. Smith
Susan B. Stone
Josephine C. Taggart
Edith S. Valentine
Visiting Nurse Association
Christopher P. Waite
Madge R. Wardwell
Harold J. Wight
Cecile T. Williams
John R. Willmott
Elizabeth A. Wise
Joanne Wise
North Country Children’s Clinic – Dental Clinic in Lowville

In 2001, 905 Lewis County children made 3,204 visits to the North Country Children’s Clinic in Lowville. The startup of the clinic was funded, in part, by a grant of $30,000 from the Foundation.
MEMORIAL FUNDS

Each year the Foundation receives memorial contributions in honor of friends and relatives. Funds have been received in memory of the following:

Julie L. Bettinger Scholarship
Jeffrey and Kimberly Taylor

Betty Conde
Dr. David M. Stabins

Jennifer Corbett Scholarship
Maggie Rizer

Margaret N. Cosgrove
Alta Partners – Guy Nohra and Eugene Chen
John H. Arnold, MD
Dr. and Mrs. Floyd Bajjaly
Dr. Wilfred G. Bigelow
Mr. and Mrs. Claude C. Charlebois

Cleveland Clinic Foundation –
- Staff of the Dept. of Cardiothoracic Anesthesia
- Dept. of Thoracic & Cardiovascular Surgery
- Thoracic & Cardiovascular Surgery Residents & Fellows
- Gina M. Cronin, Mary Curran and Donna Zabell

Cleveland Clinic Health System
Dr. and Mrs. Lawrence H. Cohn
Nancy Young Duncan

Edwards Lifesciences –
- Michael A. Mussallem and Anita B. Bessler

Edwards Lifesciences Employees
Fawzy G. Estafanous, MD
Dr. and Mrs. James B. Fish
Mr. and Mrs. Everett G. Foster
Vera Fuller
Dr. and Mrs. Inderjit S. Gill
Julie H. Jordan and Paul H. Jordan, Jr.
John C. MacFarlane
Mr. and Mrs. William T. Maloney
Mr. and Mrs. William W. Miner
Viggo Mortensen
Mr. and Mrs. Leon W. Quick
Elizabeth A. Rice
Barbara D. Willmott
Mr. and Mrs. Henry H. Willmott
Worldcare International, Inc.
Mr. and Mrs. W. Graham Wright

Catherine Dallas
Anderson Wise

Duane and Doug Dittman
Virginia S. Dittman

Glenn S. Doull Scholarship
Maxine S. Newstead Memorial
Case Junior Retirees

Frank Thomas Memorial
Case Junior Retirees

Barbara Traynor Memorial
Case Junior Retirees

John B. Johnson
Adirondack Publishing Co., Inc.
Amtek Management Services Corp.
Arthur Andersen LLP
Mr. and Mrs. Donald C. Andrus
Bruce and Holly Armstrong
Mr. and Mrs. H. Douglas Barclay
Larry and Jamie Bashford
Batavia Newspapers Corp. Employees
Mr. and Mrs. Joseph Batterson
Bernier Carr and Associates, PC
Bond, Schoeneck and King, LLP
Liana Brooks and City of Yonkers Co-workers
Elizabeth Brown
CIGNA Retirement and Investment Services
- Donald and Catherine Cole

Jon P. Constance
Mr. and Mrs. Robert C. Cornell
Margaret N. Cosgrove
Lloyd B. Cox
Mr. and Mrs. Raymond Cramer
CREG Systems Corp.
Philippe de Bausset
Derouin’s Plumbing and Heating
Mr. and Mrs. Dominic Doldo and Family
John Doldo, Jr.
- John Doldo, III
- Mr. and Mrs. George M. Ewing
- Theodore and Elizabeth Fibison
Dr. and Mrs. James B. Fish
Mr. and Mrs. Everett G. Foster
Dean Fuller
Russell and Teresa Gallup
The Paynter Senior Center

The Paynter Senior Center in the village of Clayton needed a larger, more modern, easily accessible facility. The Foundation provided ongoing technical assistance and a grant of $55,000 to equip a new kitchen in the beautiful new building that was constructed by the Clayton Housing Authority.
John B. Johnson (continued)
Albert E. Gault
Mr. and Mrs. Michael J. Geiss
Gail Hill Gordon
Jeffrey E. Graham
Jane R. Heffron and Kevin Heffron
Mr. and Mrs. Earle T. Holsapple, Jr.
Hudson Valley Newspapers Employees
Italian American Civic Association
Jefferson County Historical Society
Elizabeth M. Johnson
Ann Johnson-Kaiser
Mr. and Mrs. Robert H. Kaiser
James R. Kanik
F. Anthony Keating
KeyBank NA
Joyce H. Laidlaw and Donald A. Laidlaw
David Larrabee
Donald E. Lawton
W. J. MacDonald
Mr. and Mrs. Richard R. Macsherry
Mr. and Mrs. Ralph Marcellus
Sharon J. Marosek
Marsellus Family
Mr. and Mrs. Thomas Martello
Hope R. Metcalf
Louis Mihalyi
Mr. and Mrs. Tony Morgia
Burr W. Morris
Clark Morrison 3rd
New York Times News Service
Jim and Martha O’Donnell
Thomas H. O’Neill, Jr.
Carmen A. Palumbo
Vera C. Parmiter
Don and Wannetah Pitz
Poughkeepsie Journal
Laurie Putney
Mary C. Rea
Dr. and Mrs. Eugene Renzi
Elizabeth A. Rice
Brent J. Richardson
Mr. and Mrs. Stephen A. Rogers
Michael and Jacquelyn Schell
Wayne and Patricia Schreck
Dr. David M. Stabins
St. Lawrence County Newspapers
Julia S. Stokes
Thousand Islands Bridge Authority
Thousand Islands Printing Co., Inc.
Mr. and Mrs. William Roy
Mr. and Mrs. C. Richard Snow
David and Rebecca Tinker
Lois Tufo
Thomas R. Turnbull
Twin Trees Foundation
Peter and Becky Van de Water
Alex Velto
Mr. and Mrs. Loren W. Walts
Watertown Daily Times Employees
Mr. and Mrs. Donald C. Whiteman
Russell Wilcox
Mr. and Mrs. Henry Willmott
Anderson Wise
Mr. and Mrs. W. Graham Wright
Gary M. Jones Scholarship
Anna McDonald Memorial
Case Junior Retirees
Margaret Fortune Memorial
Case Junior Retirees
Andrew McNally, III
Richard R. Macsherry
Christopher Waite Scholarship
E. Judson Waite Memorial
Mr. and Mrs. John N. Blackman
Sally Bocciolett Campbell and Lance Campbell
Andrew and Helen Jean Dick
Regina A. Du Mond
Ted Geller
Frank and Marianna Hannigan
Brian and Barbara Hayes
Helen W. Hayes
Roy F. Hilden
Dr. Bernard and Renee Lustick
James M. McSharry
Katherine M. McSharry
Mutual Marine Office, Inc.
Thomas E. Niehaus
Quando Ltd.
Madeline A. Rooney and Douglas E. Bishop
Diana and Daniel Sacco
Ann M. Sheehan
Dr. and Mrs. Irwin K. Stone
John Sebastian Vaneria
Mr. and Mrs. Theodore S. Will, Jr.
Mr. and Mrs. Henry H. Willmott
Mr. and Mrs. W. Graham Wright
Roland Walroth
Dean Fuller
Katherine Wright
Nancy Young Duncan
Charitable bequests are an important way Americans make lasting contributions to their communities. If your will includes a bequest to the Foundation, we thank you for your thoughtfulness. We invite you to inform us if you have named the Foundation so that we may acknowledge you along with the other special people who have made future commitments. The confidentiality of all bequest provisions is maintained. If your completed will does not include a charitable bequest, you might consider adding one through a codicil.

Because a charitable bequest is fully deductible from your estate, significant tax savings may result. These savings enable many people to make a charitable gift while preserving most of the legacy they intended for their heirs. You don’t need a large estate to make a bequest. It can be of any size and can take many forms.

Some individuals have established living trusts instead of having a will. Such trusts can include charitable provisions similar to other types of bequests.

It is important to provide the exact name of any charity you name as beneficiary so that your gift can be transmitted correctly. For the Foundation, the proper designation is the Northern New York Community Foundation, Inc.
FRIENDS OF THE FOUNDATION

The Foundation offers donors a variety of ways to achieve charitable objectives. Friends of the Foundation have made gifts during their lifetimes or through their estates.

Lifetime gifts are outright or in exchange for life income. They may be for unrestricted use or to establish in perpetuity a scholarship or fund for a particular organization or area of interest. Some funds permit the donor to make suggestions on the fund’s use. Whether through an outright bequest or the establishment of a charitable remainder trust, many have supported the Foundation through their estates.

Norman R. and Cynthia R. Ahlheim  
Donald C. Alexander  
Barbara Amos  
Jane M. and James T. Bernier, Sr.  
Bond, Schoeneck & King  
Douglas and Mary Jane Brodie  
Elizabeth Brown  
Michael K. Brown  
Brownville Specialty Paper Inc.  
Canton Community Fund  
Susan Carlin  
+William B. and +Frances P. Carter  
Case Junior Retirees  
Floyd and Mary-Beth Chandler  
William A. and Ruth E. Chapin  
Lee Clary  
Climax Manufacturing Company  
Clover Capital Management  
Benjamin P. and Margaret B. Coe  
Mary G. Colton  
Nancy R. and William W. Conde, III  
Dr. George G. and Lis S. Couch  
William C. and Margaret C. Couch  
Keith B. and Mary D. Coughlin  
Sidney T. Cox  
George R. Davis  
Morse G. and Mary T. Dial  
Patricia and John Doldo, Jr.  
Neville A. and Jean D. Dowe  
Edward W. and Jean M. Duffy  
Nancy Young Duncan  
Ellsworth Family  
Frank A. Empsall  
Marlene R. Ennis

+Deceased
Ennis-Sarti Family Fund
James B. and Ruth M. Fish
Richard O. Flechtner
Everett G. and Judith J. Foster
Royal Garlock, II
Janet J. and Henry L. George, III
Ann and H. Pim Goodbody, Jr.
A. Edward Gordon
Larry E. Gordon
Elizabeth Wise Graham
Dr. David G. Gregor
Shirley P. Griggs
Barbara D. and *Robert J. Hanrahan
David L. and Suzanne Wise Hawley
Haylor, Freyer & Coon, Inc.
Constance A. and *James W. Higgins
John C. Hirschey
Lee T. and Deborah B. Hirschey
Urban C. and Sally H. Hirschey
Dorothy P. and *Robert G. Horr, Jr.
Richard C. Howland
HSBC Bank - Regional
Josephine Hudson
Charles R. and Marjorie A. Hyde
Ierlan Family
George G. and Paula D. Inglehart
Susan M. and John B. Johnson, Jr.
Johnson Newspaper Corporation
JRECK Subs, Inc.
James and Evelyn Kanik
Robert J. and Valerie S. Kayser
Key Bank of Central New York
*David C. and *Jane L. Knowlton
Joan L. and *Ralph J. LaClair
Carleton H. and Beverly T. Lamica
Mart and Mai Linve
Dr. John F. and Jane N. Lormoroe
Richard R. and Mary H. Macsherry
Macsuga Family
Anthony J. Malara-
Robert F. Dacey Memorial
Dr. Ralph J. Marilley, Jr.
Richard Marilley
*John F. Marsellus
Kenneth J. and Marion R. McAuliffe
Mary M. McDonald
and G. Theodore Mascott
Donald F. and Barbara A. McGrann
Joseph R. Meichelbeck
Hope R. Metcalf
Tony and Kay Morgia
Viggo Mortensen
J. Richard and Carol K. Munro
New York Casualty Insurance
James L. and Martha O’Donnell
Pines Bridge Foundation
Mark S. and Maria F. Purcell
William J. and Catherine B. Quencer
Ramada Inn
Marjorie A. and David M. Ransom
Dora E. and Arthur F. Reid, Jr.
Grace Louise Reinman
Margot Remington
Maggie Rizer
Louise and Mark Scarlett
Erma R. Schell
Richard M. and Ann D. Schmidt
Mary Margaret and
*Richard F. Schwerzmann
John H. and Patricia C. Shorttt
Helen E. Smith
Richard E. and Carol Smith
Philip J. and Emily G. Sprague
Eunice Stone
Dr. Irwin K. and Wilfreda B. Stone
Dr. Jan K. Turcotte
Alex C. Velto
Elizabeth A. Walker
T. Urling and Mabel B. Walker
Watertown Pepsi-Cola
Watertown Savings Bank
Robert E. and Elizabeth Price Meyers Wehrle
P. Owen and Dorothy E. Willaman
Henry H. and Dorothy T. Willmott
Anderson Wise
R. Halsey Wise
W. Graham and Grace A. Wright
WTNY-AM/WTNY-FM
WWNY-TV7
Wende and William J. Young, III
Advisor Information

As a professional advisor, you play a key role in increasing the charitable resources of the Northern New York community. One of the simplest and most important questions you can ask your clients is the giving question – "Are there charitable or community needs you would like to consider in your estate planning?"

Charitable giving offers specific tax benefits that can assist your clients to achieve financial, personal or business goals. By giving through the Foundation, your clients can receive the full benefit of their contributions while supporting the charities of their choice, now and in the future.

With 70 years of experience, the Northern New York Community Foundation is a center for charitable giving in the community. Whether your clients are interested in building a tradition of family involvement in charitable giving or in finding an alternative to a private foundation, we can help you address their interests and goals. Since the Foundation is both permanent and flexible, donors are assured that the spirit of their gifts will endure.

The Foundation provides numerous options for establishing charitable funds based on your clients’ interests and desired level of involvement. Through a variety of gift planning options, we can help you serve your clients in developing bequests, funds, and trusts that will carry out their unique charitable goals.

For more information or to request a copy of the Advisor Information Packet, please call Alex Velto at the Northern New York Community Foundation, 315-782-7110. The packet covers a range of topics, including what assets donors can use to make a gift, the types of funds and deferred giving options available through the Foundation, and the tax benefits of gifts to a community foundation.

At a Glance. . .

Legal Name: Northern New York Community Foundation, Inc.
Federal Tax ID Number: 15-6020989
Sample Will Language: Provided upon request

Gift of Securities, Real Estate, Life Insurance: Accepted. Transfer information upon request

Life Payment Plans, including Charitable Gift Annuities, Charitable Remainder and Lead Trusts: Tax calculations and projections provided as well as documents.

If you are interested in a Scholarship or Grant: The Foundation annually awards scholarships to high school seniors for their freshman year in college, college sophomores for their junior year and non-traditional students for any year in college or technical school. Students must be enrolled in a full-time undergraduate program.

Applications are available in mid-February. Deadline for return is April 1.

Grants to non-profit organizations are awarded quarterly. Application deadlines are February 1, May 1, September 1, and November 1.

Please call us for a copy of our grant guidelines.
### Northern New York Community Foundation, Inc.

#### Financial Summary
**Fiscal year ending December 31, 2001**

<table>
<thead>
<tr>
<th>Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td>$1,190,321.00</td>
</tr>
<tr>
<td>Fixed Assets Net of Appreciation</td>
<td>18,375.00</td>
</tr>
<tr>
<td>Investments</td>
<td>20,527,557.00</td>
</tr>
<tr>
<td>Gifts &amp; Bequests Receivable</td>
<td>1,618,599.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>$23,354,852.00</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Fund Balance</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Payable</td>
<td>561,566.00</td>
</tr>
<tr>
<td>Endowment Liability</td>
<td>577,669.00</td>
</tr>
<tr>
<td>Gift Annuity Liability</td>
<td>206,175.00</td>
</tr>
<tr>
<td><strong>Total Fund Balance</strong></td>
<td>22,009,442.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>$23,354,852.00</td>
</tr>
</tbody>
</table>

#### Summary of Transactions

**Support and Receipts**
- Gifts and Contributions: 1,038,762.00
  - Income from Independent Trusts: 25,741.00
  - Income from Investments: 476,022.00
  - Gain on Sale of Investments: (1,211,849.00)
- **TOTAL**: $328,676.00

**Disbursements**
- Grants: 1,035,520.00
- Administrative: 216,277.00
- Depreciation: 6,943.00
- Amortization of Gift Annuity: 24,973.00
- **TOTAL**: $1,283,713.00
- **NET INCREASE**: $(955,037.00)

*The Northern New York Community Foundation, Inc. receives income from outside trusts.*

*The market value of these trusts on December 31, 2001 was $4,253,162.90*
Northern New York Community Foundation, Inc.

PAST DIRECTORS

Mary Goodale 1930-1946
Delos M. Cosgrove 1930-1934
Robert J. Buck 1930-1941
Harvey R. Waite* 1930-1955
John N. Carlisle 1930-1932
David M. Anderson* 1930-1935
G. Seymour Knowlton 1930-1947
Addison F. Wardwell 1930-1934
Bernard Gray* 1930-1964
John H. O’Brien 1934-1953
M. Seeley Pruyn 1934-1934
R. G. Hannah 1935-1955
J. F. Amos 1935-1958
Clarence Kinne 1935-1950
Walter Atkinson* 1942-1968
Albert B. Scholl 1948-1963
Ross Barker 1951-1968
Delos M. Cosgrove, Jr.* 1953-1980
Howard Farrington 1955-1967
Brainard Rushlow 1956-1975
Russell Wright 1958-1970
Kenneth Wager 1963-1967
Edward Duffy 1964-1968
Hiram Arthur 1967-1971
William C. Couch* 1967-1985
W. Leonard Mahanah 1968-1976
Samuel B. Wardwell, Jr. 1968-1974
Robert E. Wehrle 1968-1973
James W. Higgins* 1970-1985
Rita F. Mackey 1974-1980
Frank A. Empsall 1974-1986
Donald J. Veniard 1975-1982
James B. Fish* 1976-1986
Wilfreda B. Stone 1976-1983
Frances P. Carter 1980-1990
P. Owen Willaman 1982-1992
Floyd J. Chandler 1983-1993
John Doldo, Jr. 1983-1993
Barbara D. Hanrahan 1983-1994
Norman R. Ahlheim 1985-1995
Everett G. Foster* 1985-1995
Anderson Wise* 1986-1996
Lee T. Hirschey* 1986-1996
David E. Tinker 1996-1998
Richard E. Smith* 1990-2000
Grace A. Wright 1990-2000
Jane N. Lormore 1991-2001

*Served as president

Northern New York
Community Foundation Staff

Louise E. Scarlett
Administrative Assistant
Alex C. Velto
Executive Director
Teresa Ierlan-Walker
Financial Assistant