The 2004 Annual Report was created to remind us all of the thousands of students whose lives have been enriched by scholarships from the Foundation. The scholarship program began with small loans to returning soldiers after World War II. From those small loans, a formal scholarship program emerged in the 1980s.

Since 1980 over 6.1 million dollars have been awarded to students from Jefferson and Lewis Counties. Scholarships are awarded based on merit: Regent’s scores, SAT scores, class rank, and a personal essay are all considered. However, the amount of the scholarship is based solely on need.

In addition to the high school scholarship program, the Foundation initiated a program for non-traditional students (see the article on page 14) which has helped people who live and work in the North Country make significant and meaningful changes in their lives.

As you look through this report we hope you will pause for a few moments to read through the pages where scholarship recipients are listed. There can be no question that investments in people really do make a difference.
2004 GRANTS FROM UNRESTRICTED FUNDS

Adirondack Mennonite Camping Association $35,000
   To build a tube tow at Maple Ridge Center, Lowville

Big Brothers Big Sisters $35,000
   Mentoring program for military families

Council on Foundations $2,290
   Membership

Dexter Historical Society $5,000
   To construct a handicapped ramp at their museum building

Disabled Persons Action Organization $9,850
   For First Night Watertown

Family Counseling Service of Northern New York $10,000
   Operational support

Family Counseling Service of Northern New York $7,000
   For information technology

First Presbyterian Church, Watertown $1,000
   For a community forum on housing

Roswell P. Flower Memorial Library $250,000
   For the historic restoration and modern renovation of the library building

Food Bank of Central New York $25,000
   Support for emergency food programs in Jefferson County

Friends of Turin Library $20,000
   For their new community library

The Handweaving Museum and Arts Center $2,500
   To develop the “Loom Stories” interpretive exhibit

Hiawatha Seaway Council Boy Scouts of America $2,000
   Camperships for needy scouts

Jefferson County $4,900
   Toward the county’s bicentennial celebration and benches

LaFargeville Central School $3,000
   For the school’s Headwaters Nature Trail and Science Center

Lewis County Historical Society $5,620
   For renovations and preservation projects

Lyons Falls Library $10,000
   For renovations to create a community room at the library

Macsherry Library $1,400
   To purchase two computers

The Nature Conservancy $5,000
   To support the swallow-wort control program

New Day Children’s Center $5,000
   To expand the Children’s Center’s playground

New York Landmarks Conservancy $5,000
   Matching grant for their Sacred Sites consulting program

North Country Children’s Clinic $350,000
   Toward the purchase and renovation of their new building

North Country Public Radio $7,500
   Toward new transmitters in Carthage, Clayton and Cape Vincent
This scholarship was established by Ralph J. Marilley, Jr., Marjorie Marilley Ransom and Richard Marilley to honor their parents, Marie and Ralph Marilley, and has been added to by family members. Born in Croghan, Ralph Marilley graduated from Villanova University in 1911. In 1923 he married Marie Gilligan of Yonkers, N.Y., a graduate of the College of St. Vincent. Together they ran the E. M. Marilley and Co. store in Croghan for fifty-three years. This scholarship is awarded to students graduating from Beaver River Central School.
2004 GRANTS FROM UNRESTRICTED FUNDS

Northern Choral Society 7,500
For their 50th anniversary composition and performance

Northern Regional Center for Independent Living 11,825
For transition workshops for youth with disabilities

Save The River 19,000
To support their Seaway Program

South Lewis Central School 3,000
For a summer SuperStage project at Port Leyden Elementary School

Thousand Islands Area Habitat for Humanity 8,000
To purchase tools and a storage trailer

Upstate Medical University Foundation 25,000
Toward construction of the CNY Children’s Hospital at University Hospital

Volunteer Center of Jefferson County 4,875
To support their transportation program

Watertown American Little League 10,000
For improvements to their ball field

Watertown Family YMCA 35,000
Renovations and equipment for consolidation with Branaugh Memorial Youth Club, Carthage

Watertown Teen Center 15,000
Operational support

Watertown Urban Mission 15,000
To help renovate the Impossible Dream thrift store

Harold T. Wiley School 20,000
For the Wiley School playground

Total $976,260

2005 GRANTS FROM UNRESTRICTED FUNDS
through June 30, 2005

Black River Free Library $ 35,000
To furnish a new library

Community A. L. Corporation 300,000
For Lansing Place, a proposed assisted living facility at Ives Hill

Disabled Persons Action Organization 25,000
For furnishings and equipment for their new Day Habilitation facility

First Presbyterian Church, Watertown 9,500
For the Summer Internship Program for Neighborhood Renewal

Legal Aid Society of Mid-New York 20,000
For the Central New York Legal HelpLine project

4 MAKING AN INVESTMENT IN PEOPLE
Literacy Volunteers 20,934
To expand their English as a Second Language program

Lyme Free Library 35,000
For renovation projects and new books

Macsherry Library 4,500
To furnish a new library addition

Neighbors of Watertown 4,500
To establish a Homebuyer Education Course

Neighbors of Watertown 9,686
To purchase equipment for home energy audits

Points North Housing Coalition 3,000
For a regional housing survey to be conducted by the Center for Community Studies at JCC

Rotary Purple Heart Scholarship 100,000
To be used to match funds raised by the Rotary Club of Watertown

SUNY Potsdam 6,640
Need-based scholarships for Jefferson and Lewis County students to attend Crane Youth Music summer camp 2005

Thousand Islands Performing Arts Fund 75,000
For renovations to the Clayton Opera House and programming

Tug Hill Tomorrow Land Trust 1,000
To match a Land Trust Alliance grant for a development consultant

Village of Dexter 5,000
For playground equipment

IF YOU ARE INTERESTED IN A SCHOLARSHIP OR GRANT:

The Foundation annually awards scholarships to high school seniors for their freshman year in college, college sophomores for their junior year and non-traditional students for any year in college or technical school. Students must be enrolled in a full-time undergraduate program.

Applications are available in mid-February online at www.nnycf.org and from our office. Deadline for return is April 1.

Grants to non-profit organizations are awarded quarterly. Application deadlines are February 1, May 1, September 1, and November 1.

Please contact us for a copy of our grant guidelines.
Grants of $100 or more include:

- Association for the Blind and Visually Impaired: $250
- Canton Free Library: $2,000
- Canton Potsdam Hospital Foundation: $1,000
- Children’s Home of Jefferson County: $250
- Churches of Canton: $100
- Clayton Council of Churches Food Pantry: $300
- Disabled Persons Action Organization: $1,000
- Fire Departments: $3,134
  - Canton, Carthage, Castorland, Lowville, West Carthage
- First Presbyterian Church: $1,000
- Frederic Remington Art Museum: $2,000
- Gouverneur Historical Association: $100
- Henderson Free Library: $1,200
- Hospice of Jefferson County: $950
- Immaculate Heart Central School: $350
- Jefferson Community College Foundation: $3,900
- Jefferson County Historical Society: $1,700
- Mark Hopkins Performing Arts Center: $500
- North Country Children’s Clinic: $13,450
- North Country Public Radio: $2,000
- Northern Choral Society: $1,700
- Ontario Bays Initiative: $100
- Planned Parenthood of Northern New York: $100
- River Hospital Foundation: $1,000
- Resolution Center of Jefferson and Lewis Counties: $400
- Roswell P. Flower Memorial Library: $1,533
- Samaritan Foundation of Northern New York: $6,100
- Sci-Tech Center: $1,000
- St. Anthony’s Church: $10,000
- St. Lawrence University: $3,400
- SUNY Potsdam: $500
- Syracuse Symphony Orchestra: $260
- The Antique Boat Museum: $15,000
- The Handweaving Museum and Arts Center: $2,500
- The Nature Conservancy: $450
- The Rotary Foundation: $100
- The Salvation Army: $100
- Thompson Park Conservancy: $2,000
- Thousand Islands Girl Scout Council: $500
- Thousand Islands Land Trust: $3,100
- Thousand Islands Museum: $100
- Thousand Islands Performing Arts Fund: $4,000
- Trinity Episcopal Church: $4,000
- Tug Hill Tomorrow Land Trust: $400
- United Way of Northern New York: $13,450
- Volunteer Center of Jefferson County: $650
- Watertown Family YMCA: $3,250
- Watertown Urban Mission: $950
- WPBS-TV: $2,200
- WRVO Public Radio: $1,150

Total Advised Funds Expended: $147,852
In 1995, Marc wrote in a letter to the Northern NY Community Foundation: “It may seem odd that the son of two high school teachers would want to go into the field of agriculture, but ever since I can remember I’ve wanted to be a dairy farmer. As soon as I was big enough I began helping on friend’s or family member’s farms. I worked all through high school, and in college I continued to work on weekends and during the summers.

My family places a great deal of value on education, and I knew from experience that you needed to be progressive to succeed in today’s dairy industry. After receiving a degree from SUNY at Cobleskill I was awarded a Community Foundation scholarship and was able to go on to Cornell University where I earned a Bachelor’s degree in Animal Science.

I want to thank the Foundation for its support during my four years of college. Their confidence in me gave me a great deal of encouragement. I love dairy farming and I love northern New York; I hope to have a significant effect on both in the future.

Marc Laribee graduated from Cornell in 1994. Now a successful dairy farmer, Marc and his family live in Lewis County.
2004 GRANTS FROM RESTRICTED FUNDS

<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Scholarship for</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Heather Anderson Memorial Scholarship Fund</td>
<td>Watertown High School</td>
<td>$ 500</td>
</tr>
<tr>
<td>Association for Quality and Participation – Thousand Islands Chapter</td>
<td>AQP company employees and their children</td>
<td>$1,000</td>
</tr>
<tr>
<td>Walter S. Atkinson Fund</td>
<td>capital campaign to improve facilities at Samaritan Medical Center</td>
<td>$ 616</td>
</tr>
<tr>
<td></td>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td>$ 613</td>
</tr>
<tr>
<td>Maurice D. Barnette Scholarship Fund</td>
<td>Watertown High School</td>
<td>$ 380</td>
</tr>
<tr>
<td>Julie Bettinger Memorial Scholarship Fund</td>
<td>Belleville-Henderson and South Jefferson Central Schools</td>
<td>$ 700</td>
</tr>
<tr>
<td>Bicentennial Tree Fund</td>
<td>To plant trees in Watertown</td>
<td>$1,700</td>
</tr>
<tr>
<td>Black River Communities Corporation Cox Scholarship Fund</td>
<td>Towns of Rutland, LeRay, Pamelia and Village of Black River</td>
<td>$1,800</td>
</tr>
<tr>
<td>Robert F. Breeze Scholarship Fund</td>
<td>Lowville Academy and Central School</td>
<td>$ 7,733</td>
</tr>
<tr>
<td>Hiram Duane Buck Scholarship</td>
<td>Watertown High School</td>
<td>$ 1,000</td>
</tr>
<tr>
<td>Charles Campbell Scholarship Fund</td>
<td>second year technical students at Clarkson University</td>
<td>$ 2,850</td>
</tr>
<tr>
<td>Doris E. Carleton Fund</td>
<td>all disciplines</td>
<td>$16,800</td>
</tr>
<tr>
<td>College Women’s Club of Jefferson County Scholarship Fund</td>
<td>women in Jefferson County</td>
<td>$ 2,050</td>
</tr>
<tr>
<td>Dr. Charles E. Commeret Sr. Memorial Scholarship Fund</td>
<td>Watertown High School</td>
<td>$ 500</td>
</tr>
<tr>
<td>Jennifer Corbett Rainbow Scholarship Fund</td>
<td>Watertown High School</td>
<td>$ 1,200</td>
</tr>
<tr>
<td>Delos M. Cosgrove Scholarship Fund</td>
<td>all disciplines</td>
<td>$ 2,000</td>
</tr>
<tr>
<td>Joan L. Davis Fund</td>
<td>Hand In Hand Early Childhood Center</td>
<td>$ 2,500</td>
</tr>
<tr>
<td></td>
<td>Lewis County Friends of Hospice</td>
<td>$ 1,000</td>
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<tr>
<td></td>
<td>Lowville Free Library</td>
<td>$ 1,000</td>
</tr>
<tr>
<td>Leon A. Davis Scholarship Fund</td>
<td>Lowville Academy and Central School</td>
<td>$ 2,200</td>
</tr>
<tr>
<td>Glenn S. Doull Scholarship Fund</td>
<td>Watertown High School</td>
<td>$ 600</td>
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<tr>
<td>Carl H. Frink Scholarship Fund</td>
<td>Thousand Islands Central School</td>
<td>$5,575</td>
</tr>
<tr>
<td>Garlock Lumber and Hardware Scholarship Fund</td>
<td>Alexandria Central School</td>
<td>$ 250</td>
</tr>
</tbody>
</table>
Tina Schneider attended Jefferson Community College with a non-traditional scholarship from the Foundation. Although her finances were very limited, she was able to transfer to Clarkson where she received a BS degree in finance. After graduation she joined the financial management training program at United Technologies. Twelve years ago she found a job with Purcell Construction Company and came back to Watertown so that she could care for her parents. “Without the Foundation and the Financial Aid Director at Clarkson I could never have even dreamed of going to college, much less finishing.... Together they made all the difference.”

Christina Schneider is currently Chief Financial Officer of Purcell Construction Company.
### 2004 Grants from Restricted Funds

<table>
<thead>
<tr>
<th>Scholarship/Fund Name</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alfred and Frances Paige Scholarship</td>
<td>900</td>
</tr>
<tr>
<td>Scholarships for Watertown High School</td>
<td></td>
</tr>
<tr>
<td>Rose A. Petrie Fund</td>
<td>6,404</td>
</tr>
<tr>
<td>Scholarships in all disciplines</td>
<td></td>
</tr>
<tr>
<td>Harriet L. Pruyn Trust</td>
<td>5,980</td>
</tr>
<tr>
<td>For capital campaign to improve facilities at Samaritan Medical Center</td>
<td></td>
</tr>
<tr>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td>5,144</td>
</tr>
<tr>
<td>Harriet L. Pruyn (Clause 15) Fund</td>
<td>1,151</td>
</tr>
<tr>
<td>To support services of United Way of Northern New York in Jefferson County</td>
<td></td>
</tr>
<tr>
<td>Reinman Family Fund</td>
<td>1,525</td>
</tr>
<tr>
<td>Friends of Hawn Memorial Library</td>
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</tr>
<tr>
<td>The Handweaving Museum and Arts Center</td>
<td>1,475</td>
</tr>
<tr>
<td>Thousand Islands Performing Arts Fund</td>
<td>5,000</td>
</tr>
<tr>
<td>Dr. Eugene W. Robinson Memorial Scholarship Fund</td>
<td>500</td>
</tr>
<tr>
<td>Scholarship for Watertown High School</td>
<td></td>
</tr>
<tr>
<td>Colleen St. Pierre Scholarship Fund</td>
<td>700</td>
</tr>
<tr>
<td>Scholarship for Watertown High School</td>
<td></td>
</tr>
<tr>
<td>Harvey Simon Scholarship Fund</td>
<td>900</td>
</tr>
<tr>
<td>Scholarships for Watertown High School</td>
<td></td>
</tr>
<tr>
<td>DeForest H. and Marion P. Smith Fund</td>
<td>5,400</td>
</tr>
<tr>
<td>To support services of Roswell P. Flower Memorial Library</td>
<td></td>
</tr>
<tr>
<td>To support services of Hospice of Jefferson County</td>
<td>5,400</td>
</tr>
<tr>
<td>Howard Splete Fund</td>
<td>75,850</td>
</tr>
<tr>
<td>To support Branaugh Youth Club/Carthage YMCA</td>
<td></td>
</tr>
<tr>
<td>Syracuse Symphony Fund</td>
<td>21,275</td>
</tr>
<tr>
<td>To support concert series in Watertown</td>
<td></td>
</tr>
<tr>
<td>The Nature Conservancy Fund</td>
<td>2,400</td>
</tr>
<tr>
<td>To support conservation activities</td>
<td></td>
</tr>
<tr>
<td>Thompson Park Conservancy Fund</td>
<td>23,200</td>
</tr>
<tr>
<td>To support services</td>
<td></td>
</tr>
<tr>
<td>United Way of Northern New York Fund</td>
<td>10,220</td>
</tr>
<tr>
<td>To support services</td>
<td></td>
</tr>
<tr>
<td>Visiting Nurse Association Fund</td>
<td>22,500</td>
</tr>
<tr>
<td>Scholarships in nursing and related health fields</td>
<td></td>
</tr>
<tr>
<td>Christopher P. Waite Memorial Scholarship Fund</td>
<td>500</td>
</tr>
<tr>
<td>Scholarship for Watertown High School</td>
<td></td>
</tr>
<tr>
<td>Watertown Morning Musicales Scholarship Fund</td>
<td>1,900</td>
</tr>
<tr>
<td>Scholarships for students pursuing careers in music</td>
<td></td>
</tr>
<tr>
<td>Cecile T. Williams Memorial Fund</td>
<td>6,900</td>
</tr>
<tr>
<td>Scholarships for General Brown Central School</td>
<td></td>
</tr>
</tbody>
</table>

**Total**                                                                 $379,990
According to his daughter Grace Louise Reinman, Carl Frink was a self-made man who received little formal education. He educated himself by being alert to the world around him and by always reading. He commented once that he “wished he had learned geometry because it would have been easier than doing everything the long way.” A man of vision and ability, he created a company which gained an international reputation for manufacturing snow removal equipment.

Mrs. Reinman established a scholarship at the Foundation in her father’s memory. The Carl H. Frink Scholarship is awarded to graduates of Thousand Islands Central School who have demonstrated her father’s interests and will pursue an education in mechanical or technical fields.
The Foundation offers donors a variety of ways to achieve charitable objectives. Friends of the Foundation have made gifts during their lifetimes or through their estates.

Lifetime gifts are outright or in exchange for life income. They may be for unrestricted use or to establish in perpetuity a scholarship or fund for a particular organization or area of interest. Some funds permit the donor to make suggestions on the fund’s use. Whether through an outright bequest or the establishment of a charitable remainder trust, many have supported the Foundation through their estates.

Norman R. and Cynthia R. Ahlheim
Donald C. Alexander
Barbara Amos
Jody Cosgrove Asbury
Association for Quality and Participation, Thousand Islands Chapter
Jane M. and James T. Bernier, Sr.
Black River Communities Corporation
Irene Bowen
Douglas and Mary Jane Brodie
Beverly A. and Bernard H. Brown, Jr.
Elizabeth Brown
Michael K. Brown
Brownville Specialty Paper Inc.
Canton Community Fund
Susan Carlin
‘William B. and ‘Frances P. Carter Case Junior Retirees
Keith B. and Mary D. Caughlin
Floyd and Mary-Beth Chandler
William A. and Ruth E. Chapin
Lee Clary
Climax Manufacturing Company
Clover Capital Management
Benjamin P. and Margaret B. Coe
College Women’s Club of Jefferson County
Mary G. Colton
Nancy R. and William W. Conde III
Dr. George G. and Lis S. Couch
William C. and Margaret C. Couch
Sidney T. Cox
George R. Davis
Morse G. and Mary T. Dial
Trent S. and N. Janine Dickey
Patricia and John Doldo, Jr.
Michael and Jannell Doull-Keefe
Neville A. and Jean D. Dowe
Edward W. and Jean M. Duffy
Nancy Young Duncan
Ellsworth Family
‘Frank A. Empsall
Mariene R. Ennis
Ennis-Sarti Family
James B. and Ruth M. Fish
Richard O. Flechtner
George W. Forbes
Everett G. and Judith J. Foster
Denny A. Fuller
Charles Garlock & Sons, Inc.
Royal Garlock II
Janet J. and Henry L. George III
Ann D. and H. Pim Goodbody, Jr.
A. Edward Gordon
Larry E. Gordon
‘Elizabeth Wise Graham
William J. Grant, M.D.
Dr. David G. Gregor
Shirley P. Griggs
Helen R. Guardino
Barbara D. and ‘Robert J. Hanrahan
David B. Harberg
David L. and Suzanne Wise Hawley
Haylor, Freyer & Coon, Inc.
‘Constance A. and ‘James W. Higgins
John C. Hirschey
Lee T. and Deborah B. Hirschey
Urban C. and Sally H. Hirschey
Dorothy P. and ‘Robert G. Horr, Jr.
Susan B. and Robert G. Horr III
Richard C. Howland
MAKING AN INVESTMENT IN PEOPLE

Edward and Denise Robertson
Mary Alice and
*Dr. Eugene W. Robinson
M. Maureen Rooney
Rotary Club of Watertown
T. Michael Savage
Louise and Mark Scarlett
Erma R. Schell
Richard M. and Ann D. Schmidt
Mr. and Mrs. Thomas H. Schwalm
Mary Margaret and
*Richard F. Schwerzmann
Ruth Seal
David Shearer
John H. and Patricia C. Shortt
David Simmons
*Helen E. Smith
Richard E. and Carol Smith
Michael G. Spicer
Philip J. and Emily G. Sprague
Eunice Stone
Dr. Irwin K. and Wilfreda B. Stone
William Suchs
Dr. Jan K. Turcotte
Dr. D. Peter and Dacia Van Eenema
Anna J. and W. Barton Van Slyke
Alex C. Velto
Visiting Nurse Association
Philip G. Waite
Elizabeth A. Walker
T. Urling and Mabel B. Walker
Paula V. and Addison F. Wardwell II
Watertown High School Class of ’56
Watertown Morning Musicales
Watertown Pepsi-Cola
Watertown Savings Bank
Watn-Cheney Corp.
Robert E. and
Elizabeth Price Meyers Wehrle
Mr. and Mrs. Alan G. Weiler
P. Owen and Dorothy E. Willaman
*Emily T. and *Henry H. Willmott
Anderson Wise
R. Halsey Wise
W. Graham and Grace A. Wright
WWNY-TV7
Wende and William J. Young III

*Deceased

HSBC Bank - Regional
Josephine Hudson
Donald M. and Donna B. Hunt
Charles R. and Marjorie A. Hyde
Ierlan Family
Paula D. and *George G. Inglehart
Susan M. and John B. Johnson, Jr.
Johnson Newspaper Corporation
Ann Johnson-Kaiser
JRECK Subs, Inc.
James R. and Evelyn B. Kanik
Key Bank of Central New York
*David C. and *Jane L. Knowlton
Joan L. and *Ralph J. LaClair
Allegro S. Lake
Carleton H. and Beverly T. Lamica
Mart and Mai Liinve
Dr. John F. and Jane N. Lormore
Richard R. and Mary H. Macsherry
Macsuga Family
Anthony J. Malara-
Robert F. Dacey Memorial
Dr. Ralph J. Marilley, Jr.
Richard Marilley
*John F. Marsellus
Ted and Mary Mascott
Judith S. McAllaster
Kenneth J. and Marion R. McAuliffe
George McCulloch
Donald F. and Barbara A. McGrann
John N. McMath, Jr.
Joseph R. Meichelbeck
Hope R. Metcalf
Tony and Kay Morgia
Viggo Mortensen
J. Richard and Carol K. Munro
Allan Newell and Kate Newell
The Sweetgrass Foundation
North Country Goes Green
Irish Festival
James L. and Martha O’Donnell
Dr. C. Arthur and Judy Pearson
P.S.G. Plumbing, Heating and
Air Conditioning, Inc.
Mark S. and Maria F. Purcell
William J. and Catherine B. Quencer
Marjorie A. and *David M. Ransom
Dora E. and Arthur F. Reid, Jr.
Grace Louise Reinman
Margot Remington
Maggie Rizer

FRIENDS OF THE FOUNDATION

Making an Investment in People
‘We’re making investments in people’

NNY Community Foundation’s help makes all the difference for nontraditional college students

By John Golden
Times Staff Writer

In high school and college in the ’60s and ’70s, Port Leyden resident Robert J. Marsh was not the kind of student to run for elective office. At 53, the rejuvenated student will graduate this month as president of his class at St. Elizabeth College of Nursing in Utica.

In high school in the ’60s, Clayton resident Meredith R. Veith worked for grades just “good enough to stay on the cheering squad,” she said. Next Sunday, the 34-year-old divorced mother will be awarded a degree from Syracuse University. She plans to “hang up the shears” as a hairstylist in Watertown for a new career as a certified public accountant.

Redwood resident Steven M. Hunter was among the thousand and more workers in the last decade who lost their jobs as paper mills closed in Northern New York. About to graduate from St. Lawrence University, the 40-year-old father is grateful for the chance to move from the mill’s daily grind to the classroom and playing field as a teacher and coach.

They are among the 40 nontraditional students from Jefferson and Lewis counties who are helped in reaching their educational goals by Northern New York Community Foundation scholarships. In the 2005-06 academic year, about $100,000 of the Watertown agency’s $330,000 in scholarship awards will go to nontraditional students, said foundation Executive Director Alex C. Velto. Based on their financial need, full-time students can receive up to $6,000 per year from the foundation, he said.

The foundation’s roster of nontraditional students includes recent high school graduates going on to technical training schools. Still more are older persons returning to school. “Many of them are supporting families either as single parents or with a spouse or partner,” said Mr. Veith. “Some of them have been laid off of their jobs.”

Unlike many younger scholarship students, “These are folks who are going to stay in the community” after graduation, he said.

“If we can help them with a better education to get a better job, not only are they going to be better off, but we as a community are going to be better off because of this program.”

“We’re making investments in people,” he said.

NNYCF SCHOLARS 1938-2004

Excerpted from an article published in the Watertown Daily Times May 8, 2005. Copyrighted and used with permission.
Beginning with no-interest loans, the Foundation’s scholarship program has supported the education of more than 3,000 students. Since 1980 over $6.1 million has been awarded in scholarships.
Lowville Academy and Central School and the Foundation have been working together for the last year to make significant changes in the school’s scholarship program. The following article was written by Ken McAuliffe who serves as the Superintendent of Schools as well as a member of the Community Foundation Board of Directors.

Lowville Academy and Central School District in Lewis County has been a long standing beneficiary of the Northern New York Community Foundation’s Scholarship Program. The district’s own tradition of awarding significant scholarships at commencement dates back to the late 1800s. Recently, the district’s connection to the Foundation has been further strengthened with scholarships which were established at the Foundation in memory of Lowville graduates.

Community support for college scholarships led to significant growth in the district’s Trust and Agency Scholarship Fund. During the 2004-05 school years the Lowville Academy Board of Education began working with the Foundation to study ways that the district could improve its return on investment and better distribute scholarships to college bound seniors. After a year of research and discussion the Board of Education unanimously approved the transfer of the college scholarship fund to the Foundation thereby reaffirming their support and generosity toward future graduates.

The Foundation’s strong support for both Lowville Academy and North Country students was a critical factor in the district’s decision to transfer funds to the Foundation. The Board of Education and the school committee are grateful that the Foundation was willing to assist us in providing a more affordable college education for our graduates.
Since 1980 the Foundation has awarded more than 6.1 million dollars in scholarships.

<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Awarded Since</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Northern New York Community Foundation</td>
<td>1975</td>
<td>$2,231,256</td>
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<tr>
<td>Visiting Nurse Association Fund</td>
<td>1977</td>
<td>480,707</td>
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<tr>
<td>Herring College Memorial Fund</td>
<td>1979</td>
<td>2,608,080</td>
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<td>Delos M. Cosgrove Fund</td>
<td>1982</td>
<td>31,325</td>
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<tr>
<td>Gary M. Jones Memorial Fund</td>
<td>1984</td>
<td>51,760</td>
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<tr>
<td>Cecile T. Williams Memorial Fund</td>
<td>1984</td>
<td>98,750</td>
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<tr>
<td>Rose A. Petrie Fund</td>
<td>1986</td>
<td>147,958</td>
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<tr>
<td>Susan M. Stone Memorial Fund</td>
<td>1986</td>
<td>3,369</td>
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<tr>
<td>Empire State Leadership Institute</td>
<td>1988-89</td>
<td>3,000</td>
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<tr>
<td>BOCES Craftsman Award</td>
<td>1990</td>
<td>17,000</td>
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<tr>
<td>Doris E. Carleton Fund</td>
<td>1993</td>
<td>184,772</td>
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<tr>
<td>Jennifer Corbett Rainbow Scholarship</td>
<td>1993</td>
<td>11,850</td>
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<td>Harvey Simon Scholarship</td>
<td>1995</td>
<td>5,550</td>
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<tr>
<td>Charles Campbell Scholarship</td>
<td>1997</td>
<td>13,200</td>
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<tr>
<td>Robert F. Breeze Scholarship</td>
<td>1998</td>
<td>100,000</td>
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<tr>
<td>Glenn S. Doull Scholarship</td>
<td>1998</td>
<td>3,900</td>
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<tr>
<td>Carl H. Frink Scholarship</td>
<td>1998</td>
<td>31,725</td>
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<tr>
<td>Greenizen Scholarship</td>
<td>1998</td>
<td>14,950</td>
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<tr>
<td>Julie Bettinger Memorial Scholarship</td>
<td>1999</td>
<td>3,670</td>
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<tr>
<td>Leon A. Davis Scholarship</td>
<td>1999</td>
<td>15,500</td>
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<tr>
<td>Alfred and Frances Paige Scholarship</td>
<td>1999</td>
<td>5,750</td>
</tr>
<tr>
<td>Colleen St. Pierre Scholarship</td>
<td>1999</td>
<td>4,200</td>
</tr>
<tr>
<td>Maurice D. Barnette Scholarship</td>
<td>2000</td>
<td>1,910</td>
</tr>
<tr>
<td>Marie C. and Ralph J. Marilley Scholarship</td>
<td>2000</td>
<td>28,550</td>
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<tr>
<td>Meichelbeck Family Scholarship</td>
<td>2000</td>
<td>2,500</td>
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<tr>
<td>Watertown Morning Musicales Scholarship</td>
<td>2000</td>
<td>8,900</td>
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<tr>
<td>Black River Communities Corp. Cox Scholarship</td>
<td>2001</td>
<td>6,100</td>
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<tr>
<td>Heather Anderson Memorial Scholarship</td>
<td>2002</td>
<td>1,000</td>
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<tr>
<td>College Women's Club of</td>
<td>2002</td>
<td>5,100</td>
</tr>
<tr>
<td>Jefferson County Scholarship</td>
<td></td>
<td></td>
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<tr>
<td>Christopher P. Waite Memorial Scholarship</td>
<td>2002</td>
<td>1,200</td>
</tr>
<tr>
<td>Dr. Charles E. Commeret Sr. Memorial Scholarship</td>
<td>2003</td>
<td>1,000</td>
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<tr>
<td>Association for Quality and Participation Scholarship</td>
<td>2004</td>
<td>1,000</td>
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<tr>
<td>Hiram Duane Buck Scholarship</td>
<td>2004</td>
<td>1,000</td>
</tr>
<tr>
<td>Garlock Lumber and Hardware Scholarship</td>
<td>2004</td>
<td>250</td>
</tr>
<tr>
<td>The Harbor Scholarship</td>
<td>2004</td>
<td>1,250</td>
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</tbody>
</table>

**Total Awarded** $6,128,032
John and Catherine Johnson constantly sought to learn something new and then describe the discovery to others. After all, information gathering and story telling was their profession – journalism. Each of them respected education, knowing that higher education provided the intellectual wherewithal to prosper.

College education was not an option in John and Catherine Johnson’s world – it was a requirement. However, education did not stop with degrees. Whether it was absorbing the lessons of nature at the Minna Anthony Common Nature Center or new ideas from piles of newspapers, magazines and books which dominated their house and offices, learning was central to their lives.

That is why this scholarship fund exists. Scholarship was such an essential part of the lives of John and Catherine Johnson that they wanted others to enjoy the same blessing of education which sustained them.

John B. Johnson, Jr.
Scholarship Recipients for the 2005-06 School Year

Students listed by high school affiliation

**Adirondack**
Samantha Austin
Katherine E. Kreilach
Sarah Post
Erica L. Seelman

**Alexandria**
Jennifer Freeman
Jesse Laisdell
Suzanne M., LeBarron
Matthew P. Satterley

**Beaver River**
Amber Beller
Julie L. Emery
Jessica L. Golden
Alexander L. Lyndaker
Sarah L. Mahiques
Joanna Munger
Jordan C. Nigro
Katelyn R. Smithling
Samantha Wormwood
Danielle J. Zehr

**Belleville-Henderson**
Nicole Briggs
Shannon Briggs
Mathew T. Darou
Kyle M. Flag
Jessica D. Hall
Andrea J. Hyde
Alexandra M. Jacobs
Gretchen A. Jacobs
Stephanie Shelmidine

**B.O.C.E.S.**
Kimberly Fitchette
Alicia Reff

**Carthage**
Danielle Hosmer
Mark A. Melara
Kara H. Novak

**Copenhagen**
Janelle A. Shew
Richard R. Tousant
Brittany J. Zehr

**General Brown**
Andrea L. Adams
David Barr
Kristie Busby
Teasha L. Cote
Renee A. Danega
Jenna Ebbrech
Derek J. Fluno
Stefanie Gruber
Eric Hall
Anders T. Hasseler
Lars O. Hasseler
Richard Lagos
Jodye McAvo
Kayleigh R. Nutting
Benjamin R. Pierce
Ashley M. Pinsonneau
Matthew M. Place
Madison M. Quinn
Sarah J. Raville
Stephen A. Sprague, Jr.
Brian D. Tepfenhart

**Harrisville**
Shannon K. McCarter
Sarah E. Rowley
Stacey M. Valentine

**Immaculate Heart**
Diane Cheney
Julia Foy
Eileen M. Knapp
Shannon Laverty
Jesse S. Quinn
Justin Reed
Michael St. Croix
Lindsay E. Tague

**Indian River**
Christopher Brown
Michael D. Coleman
Elaine M. Finley
Janaine Stephens

**LaFargeville**
Ashley M. Hunter
Ottoleo Kuter-Arnebeck
Rebecca Rolfe

**Lowville Academy**
Kelly R. Birchenough
Daniel Boshart
John D. Cushing
Sophia Damuth
Ashley E. Dening
Allyson Engelhart
Aaron N. Farney
Alexander Fleming
Megan E. Fowler
Alicia Gingerich
Aaron Gouementou
Lauren K. Hall
Cheyenne L. Harmych
Nathaniel D. Herr
Amber Herse
Jena N. Hlad
Aaron H. Jantzi
Stephanie Karelus
Kristina Kiernan
Zachary Kozick
Jonathan M. Kubinski
Sarah Lyndaker
Beverly Marolf
Heather Martin
Sara J. Maxon
Ryan P. McAuliffe
Christopher Mihalyi
Muhammed Mohran
Michelle Monnat
Marla E. Norris
Phillip G. 'O'Connor
Mallory Petru
Ashley Pleskach
Tanya Porter
Jackie S. Purvines

**Lyme**
Jessica Jones

**Sackets Harbor**
Elizabeth R. Anthony
Michael J. Crankshaw-Bierce
Nathaniel J. Del Prete
Nicolette J. Intschert
Thomas A. Liptrott II
Rose Maxon
Gregory M. McWilliams

**South Jefferson**
Kimberlee A. Beever
Candace Carpenter
Michael S. Dack
Sarah A. Deon
Kyle M. Foulger
Natalie M. Foulger
Mandy Freeman
Rose E. Jones
Margaret H. McFadden
Elizabeth A. McLaughlin
Angela Morosini
Elisabeth J. Nichols
Aubrey Orloff
Stephen P. Osborn
Kelsey O'Young
Francisco Velez
Shauna M. Walton

**South Lewis**
Laura M. Beller
Leonard Ward

**Thousand Islands**
John P. Brabant
Caitlin M. DeMay
Stacy Failing
Lyndsay E. Ferguson
Aubrey Fulton
Jarod C. Gagnon
Patricia A. Heneka
Greg Ingerson
Jordan Jones
Luther K. Kemp
William D. Patterson
Watertown Class of 1956 Scholarship Fund Donors

This scholarship will be awarded annually beginning in 2006.

Frederick D. Belcher
Betty Dygert Belle
Richard G. Boyd
David N. Camaione
Peter M. and Nancy M. Clinton
Rose and Tony Crupi
Harold W. Darby
Therese King Gall
John D. Hammond and Sharon Myers Hammond
Thomas J. Huttemann, Jr.
John G. Lewis
Charles and Nancy Lyttle
Timothy R. Nolan
Joan Derosia Nusinow
Alan K. Percy, M.D.
Francine Petersen
Joyce C. and Lawrence W. Ritchie
Joseph F. and Sylvia Gonino Rooney
Joseph G. Van Dusen
Arthur and Carole Williams

Watertown High School Class of 1956 Scholarship Fund Donors

This scholarship will be awarded annually beginning in 2006.

Frederick D. Belcher
Betty Dygert Belle
Richard G. Boyd
David N. Camaione
Peter M. and Nancy M. Clinton
Rose and Tony Crupi
Harold W. Darby
Therese King Gall
John D. Hammond and Sharon Myers Hammond
Thomas J. Huttemann, Jr.
John G. Lewis
Charles and Nancy Lyttle
Timothy R. Nolan
Joan Derosia Nusinow
Alan K. Percy, M.D.
Francine Petersen
Joyce C. and Lawrence W. Ritchie
Joseph F. and Sylvia Gonino Rooney
Joseph G. Van Dusen
Arthur and Carole Williams

Non-Traditional Students
Kelly L. Adsit
Rebekah A. Alford
Gregory W. Aubertine
Jacob B. Bosco
Cheryl A. Cody
Nome T. Compton
Justin R. Cooper
Alicia M. Dewey
Tonya M. Duerr
Joseph J. Eberle II
Danny G. Facto
Kyle I. Harris
Darlene A. Jefford
Brenda Kalynycz
Kimberly A. Kernehan
Rodney J. LaFave
Keith McConnell III
Susana E. Morgan
Valerian P. Ocampo
Tracy A. Puckett
Elizabeth Quick-Newberry
Tammy Seloff
Jack E. Shelmidine II
Tiffany S. Straley
Rebecca Strong
Mechia M. Williams

Rotary Purple Heart Scholarship Fund Donors

This new scholarship will be awarded to members assigned to the 10th Mountain Division who have been awarded the Purple Heart while the division was stationed at Fort Drum, and their dependents. It will be awarded annually beginning in 2005.

Keith and Mary Caughlin
Geico Insurance
Richard D. King
Laureate Beta Chapter of Beta Sigma Phi
Rotary Club of Watertown
Philip J. Sprague
Kay Woodruff, in memory of George Woodruff

Watertown High School Class of 1956 Scholarship Fund Donors

This scholarship will be awarded annually beginning in 2006.

Frederick D. Belcher
Betty Dygert Belle
Richard G. Boyd
David N. Camaione
Peter M. and Nancy M. Clinton
Rose and Tony Crupi
Harold W. Darby
Therese King Gall
John D. Hammond and Sharon Myers Hammond
Thomas J. Huttemann, Jr.
John G. Lewis
Charles and Nancy Lyttle
Timothy R. Nolan
Joan Derosia Nusinow
Alan K. Percy, M.D.
Francine Petersen
Joyce C. and Lawrence W. Ritchie
Joseph F. and Sylvia Gonino Rooney
Joseph G. Van Dusen
Arthur and Carole Williams

Ciel Thomas
Michael W. Thompson
Shelly M. Upton

Watertown
Ryan C. Backus
Brett M. Berkman
William D. Carr
Nathaniel A. Chunn
Kristopher Cooley
Keagen Davis
Richard Davis
Christopher J. Day
Kimberly Fairbanks
Alyssa Fitchette
Jennifer M. Getman
Benjamin J. Greene
Lindsay A. Hagemann
Carrie Hall
Alexander D. Hodosy
Meghan K. Jaacks
Sabra Kane
Elizabeth H. Kaskan
Nashwa Khan
Katharine Kimball
Anna M. Luisi
Ambur Misercola
Brittany Misercola
Patrick Morgan
Desiree L. Nattell
Sarah A. Newman
Benjamin J. Nugent
Hannah N. Olney
Marissa Olney
Jessica Pope
Hunter Roney
Joshua Satchwell
Andrew Shuman
Caroline E. Sprague
Christopher J. Sutton
Adam R. Taddonio
Philip Wasicek
Linda J. Williams

College Junior Awards
Scott A. Belina
Kylee Birchmeough
Cassandra Carpenter
Jessica L. Condello
Megan A. Cross
Michael Dowe
Sarah Eves
Kristy Fairbanks
Danielle M. Farmer
Katie M. Finucane
Devon J. Gillan
Leslie P. Hall
Kyle Lalone
Katherine E. Leonard
Melissa R. Lister
Vaughn Maracle
Kathleen McIntosh
Kathryn Merrihew
Jana Morgan
Amanda Morrison
Adam-Michael M. O’Brien
Trinia-Marie Petrie
Stacey L. Rivers
William A. Shatraw
Sonya C. Venitelli
Kelly J. Virkluer
Jennifer A. Walack
A scholarship from the Northern New York Community Foundation helped John Gaus attend Clarkson University. After a successful career in Boston, he sold his company and returned to the North Country. Today as President of Pragma Partners, John is working with Clarkson to commercialize new technologies and create companies that stimulate economic development in northern New York. Since his return he “maintains a close relationship with the Foundation and fully appreciates the contributions they make to the community.”

**A Scholarship Recipient Returns to the North Country**

**MAKING A GIFT TO THE FOUNDATION**

The Foundation serves many donors with a variety of charitable interests. Gifts are tax-deductible and may be made during the donor’s lifetime or by bequest in a will.

- **Bequests** - A donor designates that the Foundation is to receive a specific amount, a percent of the estate or a piece of property.
- **Life Income Gifts** - A donor makes a gift to the Foundation, in return for which he or she receives income for life.
- **Gift Annuity** - In exchange for a gift of cash or securities, a donor receives a guaranteed annual payment for life. When the annuity terminates a permanent endowment fund is established in the donor’s name. This fund may be used to support a local charitable organization.
- **Outright Gifts** - Gifts made during a donor’s lifetime can take the following forms:
  - **Friends of the Foundation Fund** - Allows a donor to make a contribution to the annual operation of the Foundation’s programs, or to make periodic contributions to the Foundation’s endowment in a fund named after the donor or his or her family, or in memory of a loved one.
  - **Unrestricted Fund** - To be used as the board deems necessary.
  - **Designated Fund** - Allows the donor to restrict payment to named charitable agencies or projects.
  - **Advised Fund** - Allows the donor to make tax-deductible gifts to the Foundation and to make suggestions to the Board of Directors for the philanthropic use of the fund.
“I am honored to have been awarded a Northern New York Community Foundation Scholarship. It is of enormous assistance in my being able to attend Cornell.”

The youngest of three daughters raised by her father, Erica Seelman grew up on a dairy farm in West Leyden. She is currently attending Cornell University where she is enrolled in the pre-veterinary program. Erica plans to return to Northern New York and work as a veterinarian.
After graduating from Hamilton College in 1916, Leon A. Davis began a lifelong career as an educator. He was hired as principal of Lowville Academy in 1921. During his thirty-seven years as principal, Mr. Davis oversaw the consolidation of forty-five adjoining districts into a new centralized district, the addition of two new buildings and a vastly expanded and diversified curriculum. The scholarship in his honor is for graduates of Lowville Academy who are interested in careers in education.

George Davis, retired attorney and Lewis County judge, created a scholarship at the Foundation to honor his father’s many contributions to Lowville Academy and the community.
<table>
<thead>
<tr>
<th>Past Directors</th>
<th>Years</th>
<th>Next Name</th>
<th>Years</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mary Goodale</td>
<td>1930-1946</td>
<td>James W. Higgins*</td>
<td>1970-1985</td>
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<td>Harvey R. Waite*</td>
<td>1930-1955</td>
<td>Rita F. Mackey</td>
<td>1974-1980</td>
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<td>David M. Anderson*</td>
<td>1930-1935</td>
<td>Donald J. Veniard</td>
<td>1975-1982</td>
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<tr>
<td>M. Seeley Pruyn</td>
<td>1934-1934</td>
<td>P. Owen Willaman</td>
<td>1982-1992</td>
</tr>
</tbody>
</table>

* Served as president

The Mission of the Northern New York Community Foundation

The Northern New York Community Foundation raises, manages and administers an endowment and collection of funds for the benefit of the community, built and added to by gifts from individuals and organizations committed to meeting the changing needs of Northern New York.

Guided by a board of community leaders, the Foundation makes grants to support the work of non-profit organizations and provides scholarships to individuals in Jefferson and Lewis Counties. Donors who establish funds within the Foundation receive professional administration, significant tax savings, and the opportunity and satisfaction of benefiting our community now and in the future.
The Foundation’s principal growth since 1929 has come from legacies. These sums of money have been made part of the Foundation’s endowment or placed in trust for the Foundation. Each year the Foundation also receives memorial gifts in honor of a friend or relative.

The persons listed below have made bequests or have had contributions made in their memory.

Helen H. Adams
Heather Anderson
Dorothy M. Arthur
Walter S. Atkinson
Mary S. Ayers
Ross W. Barker
Mabel E. Barnette
Gretta L. Barron
Julie L. Bettinger
Robert F. Breeze
Paul E. Brown
Hiram Duane Buck
Marion A. Buck
Lila Bull
Alfred and Frances J. Burke
Charles A. Campbell
Doris E. Carleton
Mary E. Carnes
William B. and
Frances P. Carter
Minnie F. Clark
Charlie Close
Elliot Cohen
Charles E. Commeret, Sr.
Blauc Je. Comstock
Jennifer M. Corbett
Luella F. Cornwell
Delos M. Cosgrove
Margaret N. Cosgrove
Earle M. Crysler
Catherine E. Cullen
Joan L. Davis
Leon A. Davis
Robert L. Deery
John W. Dillenback
Pauline H. Dillenback
Glenn S. Doull
Frank A. Empsall
Harlow G. Farmer
Erwin S. Focht
Mary M. Forbes
Carl H. Frink
H. Dean Fuller
Mary S. Goodale
Judith Cohen Gordon
Joseph B. Guardino
Ernest and Emma Halley
Harold Halley
Robert J. Hanrahan
Betty Louise Haviland
William P. Herring
Constance A. Higgins
James W. Higgins
Claire C. Hogan
Clare M. Holton
Robert G. Horr, Jr.
Nellie M. Horton
Henry A. Hudson
A. Eleanor Jackson
Catherine C. Johnson
John B. Johnson
Julia G.E. Johnston
Gary M. Jones
Ralph LaClair
Evelyn T. Kelsey
Lucy E. Kendrew
David C. Knowlton
Clara G. Learned
Paula J. Marilley
Ralph and Marie Marilley
John F. Marsellus
James E. McVean
Mary A. Meichelbeck
DeWitt C. Middleton
Wilna Natali
Thelma C. Ottersland
Alfred and Frances Paige
Henry R. Peck
Rose A. Petrie
Mildred A. Phillips
Mary K. Plunkett
Francis C. Pressaw
Harriet L. Pruyn
Robert W. Purcell
Eugene W. Robinson
Ray and Lydia W. Robinson
Colleen St. Pierre
Ella Savage
Evelyn M. Shafer
Harvey Simon
DeForest H. Smith
Marion P. Smith
Lewis G. Spicer, Jr.
Susan B. Stone
Dorothy Suchs
Josephine C. Taggart
Edith S. Valentine
Christopher P. Waite
Madge R. Wardwell
Harold J. Wight
Cecile T. Williams
Lawton L. Williams
Emily T. Willmott
Lawton L. Williams
John R. Willmott
Elizabeth A. Wise
Joanne Wise
Tony and Anna Luisi are a talented and hard working brother and sister who have both benefited from the Foundation scholarship program. Tony just graduated from SUNY Binghamton in three years, summa cum laude, and is enrolled at Fordham University Law School. His sister, Anna, is an undergraduate at Ithaca College. Their parents, Pastor Paul and Mary, “…don’t know what we would have done without the Foundation …it has been a blessing for us all.”
Each year the Foundation receives memorial contributions in honor of friends and relatives. Funds have been received in memory of the following:

**Donald C. Andrus**  
Patricia & John Doldo, Jr.

**Julie L. Bettinger Scholarship**  
Allegra S. Lake  
Stony Island  
Kimberly M. Taylor

**Dr. Charles E. Commeret Sr. Scholarship**  
Charles E. Commeret, Jr.  
June A. Commeret  
Stephen Commeret  
Cathleen Commeret-Whitcomb  
Cynthia Meeker

**Delos M. Cosgrove**  
Jody Cosgrove Asbury

**Catherine E. Cullen**  
Dorothy A. Farrell

**Glenn S. Doull Scholarship**  
Michael and Jannell Doull-Keefe

**Gertrude “Polly” Dalton Memorial**  
Case Junior Retirees

**Frances Sischo Memorial**  
Case Junior Retirees

**Robert Sischo Memorial**  
Case Junior Retirees

**Gertrude Staley Memorial**  
Case Junior Retirees

**Forbes Thousand Islands Central School Scholarship**  
Mary M. Forbes Memorial  
Ann and Jim Elliott  
George W. Forbes

**H. Dean Fuller**  
Denny A. Fuller

**Judith Gordon**  
A. Edward Gordon  
Mr. and Mrs. Alan G. Weiler

**Joseph B. Guardino Scholarship**  
Augie and Ida Alteri  
Jeffrey and Linda Bouvier  
Helen R. Guardino

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**Leaving a Legacy to the Community**

Charitable bequests are an important way Americans make lasting contributions to their communities. If your will includes a bequest to the Foundation, we thank you for your thoughtfulness. We invite you to inform us if you have named the Foundation so that we may acknowledge you along with the other special people who have made future commitments. The confidentiality of all bequest provisions is maintained. If your completed will does not include a charitable bequest, you might consider adding one through a codicil.

Because a charitable bequest is fully deductible from your estate, significant tax savings may result. These savings enable many people to make a charitable gift while preserving most of the legacy they intended for their heirs. You don’t need a large estate to make a bequest. It can be of any size and can take many forms.

Some individuals have established living trusts instead of having a will. Such trusts can include charitable provisions similar to other types of bequests.

It is important to provide the exact name of any charity you name as beneficiary so that your gift can be transmitted correctly. For the Foundation, the proper designation is the Northern New York Community Foundation, Inc.
**Herring College Scholarship**
- Dorothy Suchs Memorial
- M. Margaret Foti
- Charlotte L. Kachmar
- Michael Kachmar
- Mary La Fave
- Ann Thompson
- David W. Such Family – Colleagues at Lockheed Martin Space Systems Co.
- William Suchs
- Dorothy Wilson

**Constance A. Higgins**
- Betty Farr and Family
- Terry Ierlan
- Ann and Bob Kurtz
- Maryanne Manzi

**Catherine C. Johnson**
- Batavia Newspapers Corp.
  - Management Staff
  - Anne E. Bowman
  - Douglas S. Brodie
  - Derouin’s Plumbing & Heating, Inc.
  - Patricia and John Doldo, Jr.
  - John and Amy Doldo III
  - M. and Mrs. Everett G. Foster
  - Diane and Bob Gamble
  - Charles Garlock & Sons, Inc.
  - Albert E. Gault
  - Dr. and Mrs. Henry George III
  - Roy C. Goodwin
  - Shirley P. Griggs
  - Walter and Judy Jacobs
  - James R. Kanik
  - Donald E. Lawton
  - Richard R. Macsherry
  - Mary and Ted Mascott
  - Tony and Kay Morgia
  - Dr. and Mrs. William S. Reed
  - Dr. Margot Remington
  - Dr. and Mrs. Eugene Renzi
  - Elizabeth A. Rice
  - Rande S. Richardson
  - Anne Richter and Brian Ashley
  - Martha J. Rix
  - Nancy and Steve Rogers
  - Samaritan Medical Center
  - Trustees and Administration
  - T. Michael and Anne Savage
  - Patricia Schreck

**Catherine C. Johnson (cont.)**
- M. and Mrs. Thomas H. Schwalm
- Paul and Lynn Trimper
- Donald and Betty Whiteman
- M. and Mrs. H. Sargent Whittier, Jr.
- Mrs. Henry H. Willmott
- Anderson Wise
- Dr. and Mrs. Lawrence F. Wittington
- Graham and Grace Wright

**Norma K. MacDonald**
- James R. Kanik

**Lewis G. Spicer, Jr.**
- Michael G. Spicer

**Christopher Waite Scholarship**
- Madeline Rooney
  - and Doug Bishop
  - M. Maureen Rooney
  - Philip G. Waite

**Eunice Wardwell**
- Leon and Pat Quick

**Emily T. Wilmott**
- Norman and Cynthia Ahlheim
- Shirley P. Griggs
- Leon and Pat Quick
- Elizabeth A. Rice
- Richard and Grace Ross
- Barbara and Roger White
- Anderson Wise
- Graham and Grace A. Wright

**Henry H. Willmott**
- Barbara and Roger White

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**Top 10 things you can do to Leave a Legacy**

1. **Prepare a will.** Only half of those who pass away have one. Without a will, you lose control of the possessions you worked a lifetime to acquire.

2. **Leave a gift in your will for the local charitable organizations that made a difference in your life.** Less than 3% of all wills settled contain a charitable provision. Imagine the positive impact on our community if everyone made even a modest donation to a favorite local non-profit organization.

3. **Leave a specific dollar amount or a percentage of the assets in your will to your favorite local charity.** The provision can be a part of your will or added as a codicil to your existing will.

4. **Name your favorite local charity as the beneficiary of your IRA or pension plan.**

5. **Consider using assets for your charitable gift.** These can include (but aren’t limited to) stocks, bonds, certificates of deposit, real estate, vehicles, art and jewelry. Such gifts may provide tax savings.

6. **Name your favorite local charity as the beneficiary of an existing life insurance policy.**

7. **Purchase a new life insurance policy naming your favorite local charity as beneficiary.**

8. **Remember deceased loved ones with memorial gifts to local charities in your will.**

9. **Encourage family members and friends to leave gifts to local charities in their will.**

10. **Ask your financial advisor to include charitable giving as part of their counsel to other clients.**
Financial Summary

Fiscal year ending December 31, 2004

**Assets**
- Current Assets $1,916,285.00
- Fixed Assets Net of Appreciation 5,676.00
- Investments 23,334,030.00
- Gifts and Bequests Receivable 1,410,253.00

**TOTAL** $26,666,244.00

**Liabilities and Fund Balance**
- Grants Payable 1,012,282.00
- Endowment Liability 745,046.00
- Gift Annuity Liability 320,852.00

**Total Fund Balance** 24,588,064.00

**TOTAL** $26,666,244.00

**Summary of Transactions**

**Support and Receipts**
- Gifts and Contributions 1,214,789.00
- Income from Independent Trusts 52,005.00
- Income from Investments 412,344.00
- Gain on Sale of Investments 1,784,609.00

**TOTAL** $3,463,747.00

**Disbursements**
- Grants 1,677,378.00
- Administrative 242,070.00
- Depreciation 4,984.00
- Amortization of Gift Annuity 30,017.00

**TOTAL** $1,954,449.00

**NET INCREASE** $1,509,298.00

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The Northern New York Community Foundation, Inc. receives income from outside trusts. The market value of these trusts on December 31, 2004 was $4,336,679.33.
ADVISOR INFORMATION

As a professional advisor, you play a key role in increasing the charitable resources of the Northern New York community. One of the simplest and most important questions you can ask your clients is the giving question - “Are there charitable or community needs you would like to consider in your estate planning?”

Charitable giving offers specific tax benefits that can assist your clients in achieving financial, personal or business goals. By giving through the Foundation, your clients can receive the full benefit of their contributions while supporting the charities of their choice, now and in the future.

With over 75 years of experience, the Northern New York Community Foundation is a center for charitable giving in the community. Whether your clients are interested in building a tradition of family involvement in charitable giving or in finding an alternative to a private foundation, we can help you address their interests and goals. Since the Foundation is both permanent and flexible, donors are assured that the spirit of their gifts will endure.

The Foundation provides numerous options for establishing charitable funds based on your clients’ interests and desired level of involvement. Through a variety of gift planning options, we can help you serve your clients in developing bequests, funds and trusts that will carry out their unique charitable goals.

For more information or to request a copy of the Advisor Information Packet, please call Alex Velto at the Northern New York Community Foundation, 315-782-7110. The packet covers a range of topics, including what assets donors can use to make a gift, the types of funds and deferred giving options available through the Foundation, and the tax benefits of gifts to a community foundation.