

# Growing Community Assets



Annual Report Supplement  
2006 - 2007

Northern New York  
Community Foundation, Inc.



## Growing Community Assets

As investors in our community, we are committed to making a difference. Whether that difference is in the quality of life of an organization, community or individual, we achieve our objectives through a program of grants to non-profit organizations and scholarships to students.

Listed in this report are grants for vital health care services, hospitals and school-based clinics, including \$1.5 million to Samaritan Medical Center, cultural activities, performances and historic preservation projects. Included too are students sharing in over \$561,000 of Foundation scholarship funds. Virtually every area of community life has been touched by the scope of our grant making.

All this has been made possible through the generosity of donors desiring to give something back to our community. We are grateful to them for helping us achieve our charitable objectives and build our community's assets.

Alex C. Velto, Executive Director



## Our Mission

The Northern New York Community Foundation raises, manages and administers an endowment and collection of funds for the benefit of the community, built and added to by gifts from individuals and organizations committed to meeting the changing needs of Northern New York.

Guided by a board of community leaders, the Foundation makes grants to support the work of non-profit organizations and provides scholarships to individuals in Jefferson and Lewis Counties. Donors who establish funds within the Foundation receive professional administration, significant tax savings, and the opportunity and satisfaction of benefiting our community now and in the future.

# Growing Community Assets



## The Community



## 2006 Grants from Unrestricted Funds

<b>Association for the Blind and Visually Impaired of Jefferson County</b>	
For training costs for a rehabilitation teacher	\$ 20,036
<b>Carthage Area Hospital</b>	
For their capital campaign	50,000
<b>Children's Home of Jefferson County</b>	
For a presentation by Joe Ehrmann	5,000
<b>Children's Home of Jefferson County</b>	
For the WINGS program with Watertown City Schools, for intensive services to at-risk students and their families	70,000
<b>Children's Home of Jefferson County</b>	
To implement the Big Brothers Big Sisters program	10,000
<b>Color My World Early Childhood Center</b>	
For a new childcare center at West Carthage Housing (not implemented)	50,000
<b>Sidney T. Cox Memorial Concert Fund</b>	
Fund established to support an annual concert in memory of Sidney T. Cox, to be produced by the Thousand Islands Performing Arts Fund at the Clayton Opera House	300,000
<b>Family Counseling Service of Northern New York</b>	
For a new full-time therapist position	20,000
<b>Flower Memorial Library</b>	
For the North Country Reads keynote event	2,500
<b>Food Bank of Central New York</b>	
For \$510,000 worth of food for food pantries in Jefferson and Lewis Counties and the Salvation Army soup kitchen	51,000
<b>Hand In Hand Early Childhood Center</b>	
For educational equipment and supplies	3,500
<b>The Handweaving Museum and Arts Center</b>	
For a potter in residence and the Empty Bowls project	5,000
<b>Lewis County Agricultural Society</b>	
For renovation of the fairground's historic grandstand	30,000
<b>Lewis County General Hospital</b>	
For renovations to the emergency room	150,000
<b>Lowville Joint Recreation Commission</b>	
For ice rink improvements	25,000
<b>Mannsville Elementary School</b>	
For a playground upgrade and expansion	5,000
<b>North Country Children's Clinic</b>	
To establish a school-based health clinic at Mannsville-Manor Elementary School and to purchase portable dental equipment to be used in the South Jefferson School District	65,000
<b>North Country Public Radio</b>	
For the StoryCorps mobile recording studio in Watertown	3,500
<b>Northern Area Health Education Center</b>	
To implement a Workforce Development System	50,000
<b>Northern Choral Society</b>	
For the holiday concert series	4,500
<b>NYS Tug Hill Commission</b>	
For a community opinion survey to guide local decision making	5,000
<b>Orchestra of Northern New York</b>	
For a Lowville concert and artist-in-residence day at Lowville Academy	5,850
<b>Resolution Center of Jefferson and Lewis Counties</b>	
To fund a community speaker on bullying	1,000
<b>Thousand Islands Girl Scout Council</b>	
For a healthy living education program	12,500
<b>Town of Lorraine</b>	
For improvements to the town park	4,000
<b>Volunteer Transportation Center</b>	
For office moving expenses	6,000

## THE COMMUNITY

### Growing Community Assets

## Samaritan Medical Center



*The Foundation made its largest grant ever, \$1.5 million, to Samaritan Medical Center. As the hospital campaign's lead gift in a \$61 million construction and renovation project, this grant has played an important part in encouraging donors to be generous toward this most needed project.*



<b>Watertown Family YMCA</b>	
For the Train with a Champ Swim Camp at Watertown High School	5,000
<b>Watertown Morning Musicales</b>	
To move pianos for their Centennial performance	2,200
<b>Watertown Teen Center</b>	
For a boxing education program (not implemented)	5,000
<b>Watertown Urban Mission</b>	
For start-up funds for the Dollar Dinners program	5,000
<b>Total Awarded 2006</b>	<b>\$ 971,586</b>

## 2007 Grants from Unrestricted Funds

<b>Adirondack Mennonite Heritage Association</b>	
To furnish and equip new archival space	\$ 20,000
<b>Cerebral Palsy Association of the North Country</b>	
To purchase new equipment for their optometry clinic in Watertown	70,000
<b>Color My World Early Childhood Center</b>	
For a new childcare center at West Carthage Housing (not implemented)	50,000
<b>Copenhagen Central School</b>	
For the Designs by Knight business education program	11,000
<b>The Handweaving Museum and Arts Center</b>	
For their capital campaign	60,000
<b>Jefferson County Youth Bureau</b>	
For summer skill-building programs	2,500
<b>Mental Health Association in Jefferson County</b>	
For the Bridges Program Warm-Line project	5,000
<b>The New York Landmarks Conservancy</b>	
Matching grant to the Sacred Sites program for consulting and renovations to historic churches including Christ Episcopal in Sackets Harbor	10,000
<b>North Country Library System</b>	
For continued building renovations	10,000
<b>Northern Area Health Education Center</b>	
For NorthStar internship opportunities	2,000
<b>NYS Old Tyme Fiddlers' Association</b>	
For a guest artist at their annual picnic	2,000
<b>Ontario Bays Initiative</b>	
For a stewardship plan for recently protected land	3,000
<b>Railway Historical Society of Northern New York</b>	
To restore an engine house turntable	4,300
<b>Sackets Harbor Area Cultural Preservation Foundation</b>	
For the Stone Hospital project	25,000
<b>Samaritan Medical Center Foundation</b>	
For Samaritan Medical Center's expansion and renovation project. \$1 million will be paid outright over four years; an additional \$500,000 will be given as an incentive over years five and six, matching funds raised over \$5 million.	1,500,000
<b>SUNY Potsdam</b>	
Eight need-based scholarships for Jefferson & Lewis County students to attend Crane Youth Music summer camp 2007	7,120
<b>Town of Champion</b>	
For the Champion Village Green project	5,000
<b>WPBS TV</b>	
For their digital conversion campaign	100,000
<b>Total Awarded</b> January 1 - September 30, 2007	<b>\$1,886,920</b>

## North Country Children's Clinic School-Based Health Center Mannsville Elementary School



*With the assistance of a \$65,000 grant from the Foundation to the North Country Children's Clinic, a school based health center has been established at the Mannsville Elementary School. In addition to serving the health and dental needs at Mannsville, a dentist, dental hygienist and dental assistant will serve two other schools in the South Jefferson Central School District.*



### THE COMMUNITY



Growing Community Assets



## 2006 Grants from Restricted Funds

<b>Dorothy M. Arthur Fund</b>	
Scholarships for Lowville Academy and Central School	\$3,750
To support First Presbyterian Church, Lowville	6,263
To support Lewis County Friends of Hospice	3,132
To support Lewis County Historical Society	3,100
To support Lewis County Humane Society	6,263
To support Lowville Rural Cemetery Association	6,263
<b>Walter S. Atkinson Fund</b>	
To support services of United Way of NNY in Jefferson County	663
<b>Maurice D. Barnette Scholarship Fund</b>	
Scholarship for Watertown High School	300
<b>Julie Bettinger Memorial Scholarship Fund</b>	
Scholarships for Belleville-Henderson and South Jefferson Central Schools	700
<b>Bicentennial Tree Fund</b>	
To plant trees in Watertown	1,900
<b>Black River Communities Corporation Cox Scholarship</b>	
Scholarships for Towns of Rutland, LeRay, Pamela and Village of Black River	1,700
<b>Robert F. Breeze Scholarship Fund</b>	
Scholarships for Lowville Academy and Central School	15,958
<b>Hiram Duane Buck Scholarship</b>	
Scholarship for Watertown High School	1,175
<b>Charles Campbell Scholarship Fund</b>	
Scholarships for 2 <sup>nd</sup> year technical students at Clarkson University	2,000
<b>Doris E. Carleton Fund</b>	
Scholarships in all disciplines	18,200
<b>College Women's Club of Jefferson County Scholarship</b>	
Scholarships for women in Jefferson County	2,150
<b>Dr. Charles E. Commeret Sr. Memorial Scholarship</b>	
Scholarship for Watertown High School	500
<b>Jennifer Corbett Rainbow Scholarship Fund</b>	
Scholarships for Watertown High School	1,300
<b>Delos M. Cosgrove Scholarship Fund</b>	
Scholarships in all disciplines	2,500
<b>Joan L. Davis Fund</b>	
Mountain View Prevention Services	2,800
<b>Leon A. Davis Scholarship Fund</b>	
Scholarships for Lowville Academy and Central School	2,600
<b>Glenn S. Doull Scholarship Fund</b>	
Scholarship for Watertown High School	600
<b>Carl H. Frink Scholarship Fund</b>	
Scholarships for Thousand Islands Central School	4,250
<b>H. Dean Fuller Fund</b>	
To support North Country Transitional Living Services, Inc.	333
<b>Garlock Lumber and Hardware Scholarship Fund</b>	
Scholarship for Alexandria Central School	300
<b>Judith Cohen Gordon Memorial Fund</b>	
Volunteer Transportation Center	1,000
<b>Greenizen Scholarship Fund</b>	
Teaching scholarships for Thousand Islands Central School	2,450
<b>Joseph B. Guardino Scholarship</b>	
Scholarship for Watertown High School	1,000
<b>The Harbor Scholarship Fund</b>	
Scholarships for Belleville-Henderson Central School	4,700
<b>Herring College Memorial Fund</b>	
Scholarships in engineering, science and related technical fields	92,050
Planned Parenthood of NNY for RealCare infant simulators	10,000
Watertown Teen Center, for computer technology access	4,990

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#### Adirondack Mennonite Historical Association



*A \$20,000 grant from the Foundation to the Adirondack Mennonite Historical Association will assist in the establishment of archival space to house material documenting the history of the Mennonites in Lewis County. The archives will be housed at the Mennonite Heritage Farm outside Croghan and will be accessible to the public.*



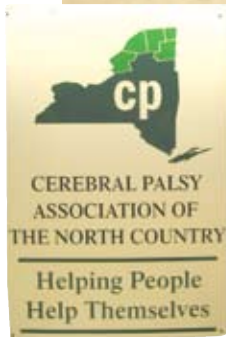
## 2006 Grants from Restricted Funds

<b>Catherine C. Johnson Scholarship Fund</b> Scholarships for students at five North Country colleges	11,100
<b>Gary M. Jones Memorial Fund</b> Scholarships for Watertown High School	3,500
<b>Little River Community School Fund</b> Scholarships for Little River Community School	1,890
<b>Marie C. and Ralph J. Marilley Scholarship Fund</b> Scholarships for Beaver River Central School	7,650
<b>Mary Alice and Joseph B. Meichelbeck Family Scholarship</b> Scholarship for Watertown High School	600
<b>North Country Goes Green Irish Festival Scholarship Fund</b> Scholarships for Jefferson, Lewis and St. Lawrence Counties	5,000
<b>North Pleasant Street Scholarship Fund</b> Scholarships for residents of North Pleasant Street, Watertown	4,500
<b>Otake Family Scholarship Fund</b> Scholarships for Watertown High School and JCC	550
<b>Alfred and Frances Paige Scholarship</b> Scholarships for Watertown High School	950
<b>Rose A. Petrie Fund</b> Scholarships in all disciplines	6,000
<b>Harriet L. Pruyn Trust</b> To support services of United Way of Northern NY in Jefferson County	10,118
<b>Harriet L. Pruyn (Clause 15) Fund</b> To support services of United Way of Northern NY in Jefferson County	1,244
<b>Reinman Family Fund</b> Thousand Islands Performing Arts Fund	15,000
Volunteer Transportation Center	5,000
<b>Rotary Purple Heart Scholarship Fund</b> Scholarships for Purple Heart recipients from the 10 <sup>th</sup> Mountain Division	7,250
<b>Colleen St. Pierre Scholarship Fund</b> Scholarship for Watertown High School	650
<b>Harvey Simon Scholarship Fund</b> Scholarships for Watertown High School	1,000
<b>DeForest H. and Marion P. Smith Fund</b> To support services of Roswell P. Flower Memorial Library	5,734
To support services of Hospice of Jefferson County	5,734
<b>Howard Splete Fund</b> To support Branaugh Youth Club/Carthage YMCA	22,659
<b>Susan M. Stone Memorial Fund</b> Scholarship for Jefferson County	500
<b>Syracuse Symphony Fund</b> To support concert series in Watertown	23,500
<b>The Nature Conservancy Fund</b> To support conservation activities	3,066
<b>Thompson Park Conservancy Fund</b> To support services	59,243
<b>United Way of Northern New York Fund</b> To support services	10,842
<b>Visiting Nurse Association Fund</b> Scholarships in nursing and related health fields	24,200
<b>Christopher P. Waite Memorial Scholarship</b> Scholarship for Watertown High School	500
<b>Watertown High School Class of 1956</b> Scholarship for Watertown High School	1,000
<b>Watertown Morning Musicales Scholarship Fund</b> Scholarships for students pursuing careers in music	2,200
<b>Cecile T. Williams Memorial Fund</b> Scholarships for General Brown Central School	7,500
<b>Total</b>	<b>\$453,570</b>

## THE COMMUNITY

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#### Cerebral Palsy Association of the North Country Optometry Clinic



*The Cerebral Palsy Association of the North Country received a \$70,000 grant from the Foundation to purchase state of the art equipment for their licensed optometry clinic in Watertown. The clinic provides vision and glaucoma testing, eye glasses, and glaucoma monitoring.*





## Making a Gift to the Foundation

The Northern New York Community Foundation, Inc. serves many donors with a variety of charitable interests. Gifts are tax-deductible and may be made during the donor's lifetime or by bequest in a will.

**Bequests** - A donor designates that the Foundation is to receive a specific amount, a percent of the estate or a piece of property.

**Life Income Gifts** - A donor makes a gift to the Foundation, in return for which he or she receives income for life.

**Gift Annuity** - In exchange for a gift of cash or securities, a donor receives a guaranteed annual payment for life. When the annuity terminates a permanent endowment fund is established in the donor's name. This fund may be used to support a local charitable organization.

**Outright Gifts** - Gifts made during a donor's lifetime can take the following forms:

**Friends of the Foundation Fund** - Provides an opportunity for the donor to make a contribution to the annual operation of the Foundation's programs, or to make periodic contributions to the Foundation's endowment in a fund named after the donor or his or her family, or in memory of a loved one.

**Unrestricted Fund** - To be used as the board deems necessary.

**Designated Fund** - Allows the donor to restrict payment to named charitable agencies or projects.

**Advised Fund** - Allows the donor to make tax-deductible gifts to the Foundation and then to make suggestions to the Board of Directors for the philanthropic use of the fund.

## 2006 Grants from Advised Funds

Selected organizational grants from funds established by donors

Canton Free Library	\$ 500
Canton Pavilion Fund	500
Canton-Potsdam Hospital Foundation	2,000
Carthage Area Hospital Foundation	4,000
Catholic Charities Diocese of Ogdensburg	2,000
Churches of Canton, Inc.	100
Family Counseling Services of Northern New York	5,600
Flower Memorial Library	334
Frederic Remington Art Museum	2,000
Garden Share	800
Gouverneur Historical Association	5,000
Grasse River Heritage Area Development Corp.	250
Henderson Free Library	1,400
Hospice Foundation of Jefferson County, Inc.	600
Immaculate Heart Central School	3,000
Jefferson Community College	500
Jefferson Community College Foundation	5,250
Jefferson County Historical Society	500
North Country Children's Clinic	2,850
Resolution Center of Jefferson & Lewis Counties	400
Ryders Edge Skate Park, Inc.	2,000
Samaritan Foundation of Northern New York, Inc.	1,100
St. Lawrence University Fund - Alumni and Parent Programs	2,500
Syracuse Symphony Orchestra	204
The Children's Home of Jefferson County	250
The Handweaving Museum and Arts Center	5,000
The Nature Conservancy	5,100
Thousand Islands Land Trust	4,100
Thousand Islands Girl Scout Council, Inc.	10,000
Thousand Islands Performing Arts Fund	14,400
Traditional Arts In Upstate New York	1,100
Tug Hill Tomorrow Land Trust	200
United Way of Northern New York	7,900
Village of Gouverneur	5,000
Volunteer Transportation Center	1,750
Watertown Family YMCA	1,000
Watertown Urban Mission	1,400
WPBS-TV	900
<b>Total Advised Funds Expended 2006</b>	<b>\$146,849</b>

## Scholarship Funds 1980 - 2007

*(through September 30, 2007)*

*Since 1980 the Foundation has awarded more than \$7.5 million in scholarships. Funds listed in order of year established.*

<b>Northern New York Community Foundation</b> awarded since 1975	<b>\$2,888,245</b>
<b>Visiting Nurse Association Fund</b> awarded since 1977	<b>549,807</b>
<b>Herring College Memorial Fund</b> awarded since 1979	<b>2,918,802</b>
<b>Delos M. Cosgrove Fund</b> awarded since 1982	<b>38,218</b>
<b>Gary M. Jones Memorial Fund</b> awarded since 1984 (Watertown)	<b>62,060</b>
<b>Cecile T. Williams Memorial Fund</b> awarded since 1984 (General Brown)	<b>120,084</b>
<b>Rose A. Petrie Fund</b> awarded since 1986	<b>165,784</b>
<b>Susan M. Stone Memorial Fund</b> awarded since 1986	<b>5,269</b>
<b>Empire State Leadership Institute</b> awarded 1988-89	<b>3,000</b>
<b>BOCES Achievement Award</b> awarded since 1990	<b>21,500</b>
<b>Doris E. Carleton Fund</b> awarded since 1993	<b>238,872</b>
<b>Jennifer Corbett Rainbow Scholarship</b> awarded since 1993 (Watertown)	<b>15,700</b>
<b>Harvey Simon Scholarship</b> awarded since 1995 (Watertown)	<b>8,500</b>
<b>Charles Campbell Scholarship</b> awarded since 1997 (Clarkson)	<b>18,025</b>
<b>Robert F. Breeze Scholarship</b> awarded since 1998 (Lowville Academy)	<b>144,001</b>
<b>Glenn S. Doull Scholarship</b> awarded since 1998 (Watertown)	<b>5,600</b>
<b>Carl H. Frink Scholarship</b> awarded since 1998 (Thousand Islands)	<b>43,576</b>
<b>Greenizen Scholarship</b> awarded since 1998 (Thousand Islands)	<b>22,350</b>
<b>Julie Bettinger Memorial Scholarship</b> awarded since 1999 (Watertown)	<b>5,670</b>
<b>Leon A. Davis Scholarship</b> awarded since 1999 (Lowville Academy)	<b>23,400</b>
<b>Alfred and Frances Paige Scholarship</b> awarded since 1999 (Watertown)	<b>8,450</b>
<b>Colleen St. Pierre Scholarship</b> awarded since 1999 (Watertown)	<b>6,100</b>
<b>Maurice D. Barnette Scholarship</b> awarded since 2000 (Watertown)	<b>2,790</b>
<b>Marie C. and Ralph J. Marilley Scholarship</b> awarded since 2000 (Beaver River)	<b>52,900</b>
<b>Meichelbeck Family Scholarship</b> awarded since 2000 (Watertown)	<b>4,100</b>

<b>Watertown Morning Musicales Scholarship</b> awarded since 2000	15,450
<b>Black River Communities Corp. Cox Scholarship</b> awarded since 2001	11,250
<b>Heather Anderson Memorial Scholarship</b> awarded 2002-05 (Watertown)	1,350
<b>College Women's Club of Jefferson County Scholarship</b> awarded since 2002	11,325
<b>Christopher P. Waite Memorial Scholarship</b> awarded since 2002 (Watertown)	2,750
<b>Dr. Charles E. Commeret Sr. Memorial Scholarship</b> awarded since 2003 (Watertown)	2,500
<b>Association for Quality &amp; Participation Scholarship</b> awarded 2004	2,000
<b>Hiram Duane Buck Scholarship</b> awarded since 2004 (Watertown)	4,050
<b>Garlock Lumber and Hardware Scholarship</b> awarded since 2004 (Alexandria)	1,175
<b>The Harbor Scholarship</b> awarded since 2004 (Belleville-Henderson)	15,650
<b>Dorothy M. Arthur Scholarship</b> awarded since 2005 (Lowville Academy)	10,650
<b>Joseph B. Guardino Scholarship</b> awarded since 2005 (Watertown)	3,000
<b>Catherine C. Johnson Scholarship</b> awarded since 2005	27,800
<b>Judith McAllaster Music Scholarship</b> awarded 2005-06 (Watertown)	1,000
<b>North Country Goes Green Irish Festival Scholarship</b> awarded since 2005	12,000
<b>Rotary Purple Heart Scholarship</b> awarded since 2005	13,500
<b>North Pleasant Street Scholarship</b> awarded since 2006	16,000
<b>Otake Family Scholarship</b> awarded since 2006 (Watertown and JCC)	1,676
<b>Watertown High School Class of 1956 Scholarship</b> awarded since 2006 (Watertown)	2,500
<b>Ryan D. Ingalls Memorial Scholarship</b> awarded since 2007 (Watertown)	300
<b>Pennies from Heaven Scholarship</b> awarded since 2007 (General Brown)	250
<b>John C. Prentice Scholarship</b> awarded since 2007 (American Legion)	5,000
<b>Ruth Seal Memorial Scholarship</b> awarded since 2007 (BOCES)	500
<b>10<sup>th</sup> Mountain Division (Light) Scholarship</b> awarded since 2007	12,500
<b>Total Awarded</b>	<b>\$7,546,979</b>



# Scholarship Recipients for 2007-08

Awards for the academic year total over \$561,000

Students listed by high school affiliation

## Adirondack

Erica L. Seelman

## Alexandria

Nicole M. Balk

John Cole

Suzanne M. LeBarron

Emma LeClerc

## Beaver River

Colby R. Bowman

Jessica L. Golden

Meghan C. Jones

Cassandra M. Kimbrell

Christina M. LaParr

Lydia Mellnitz

Nicholas R. Planty

Spencer Roose

Tracie Widrick

Danielle J. Zehr

## Belleville-

## Henderson

Skyler A. Barney

Kari Elliott

Gretchen A. Jacobs

Jenny Mosier

Nicole Mullin

Kellie O'Keefe

Kyle Widrig

Ashley E. Zehr

## Canton

Kathleen M. Dolan

## Carthage

Allison R. Canfield

Liam J. Carney

Michael P.

Clendenen

Samantha DeLong

Erica Lehman

Lisa Lopez

Kara H. Novak

Michael D. Palmer

Andrea Roggie

Randy L. Shettleton

Joseph R. Steiner

Charles W. Walck

Nikki R. Weickum

Paul M. Zando

## Copenhagen

Amber C. Moser

Monique M.

Schneeberger

Rebecca M. Shew

## Faith Fellowship

Ryan M. Pyland

## General Brown

Gretchen L.

Alexander

Kristen M. Boshane

Kristie L. Busby

Justin M. Cole

Ryan M. Comins

Teasha L. Cote

Jenna M. Ebbrecht

Derek J. Fluno

Stefanie M. Gruber

Allison Hall

Eric M. Hall

Arthur R. Knapp

Kayleigh R. Nutting

Dean M. Oliver

Benjamin R. Pierce

Madison M. Quinn

## Harrisville

Shannon K. McCarter

Stacey M. Valentine

## Heuvelton

Wendy M. Chapin

## Immaculate Heart

Sarah Elliott

Julia L. Foy

Rachael K. Grant

Jessica Ille

Shannon E. Laverty

J. Patrick O'Connor

Justin M. Reed

Michael A. St. Croix

Lindsay E. Tague

## Indian River

Elsbeth Adams

Thomas Coleman

Elaine M. Finley

Casey Fitzpatrick

Molly L. E. Papin

Cory Reed

## LaFargeville

Ottoleo

Kuter-Arnebeck

Laura A. McFadden

Monica T. Walldroff

## Lowville Academy

Lyndsey Adams

Braden Allen

Heather Bender

Brittany Berrus

Marissa Chalker

John D. Cushing

Amber Davison

Sheena Dicob

Colleen Doolen

Allyson Engelhart

Le'Andra Figueroa

Ryan Gillette

Katherine Hale

Matthew J. Hall

Brian Hanno

Nathaniel D. Herr

Rebecca Houppert

Alicia Jantzi

Katherine Jay

Aimee Kelly

Raechel E. Kenealy

Erica Kennell

Steve Kraybill

Jonathan M.

Kubinski

Stanley Lehman

Sarah A. Marks

Ashley Martinez

Kate Maxson

Lindsay R. Merrell

Ashley Monnat

Mallori Norris

Jennifer Nortz

Emily M. Petrus

Hollie Petrus

Mallory L. Petrus

Amanda Pleskach

Megan Reed

Jennifer Rennie

Kaitlyn Rhodes

Katherine Root

Abbie L. Ross

Stacy Salmon

Allison Schlieder

Kurt Schwarting

Erin Shambo

Tom Shaw

Tonya Snyder

Mallory Tabolt

Dana Tuttle

Bryant Vance

Justin Widrick

Tori Wood

Emily P. Yancey

Emily M. Young

Meredith Young

## Lyme

Allysa Beshures

Logan L. Okun

## Sandy Creek

Erin Clark

## Sackets Harbor

Jonathan R. Burris

Michael J.

Crankshaw-Bierce

Nathaniel J. Del Prete

Katherine Smith

## THE COMMUNITY

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#### Scholarship Recipient Interns at Stebbins Engineering



*Margaret Walsh, a South Jefferson Central School graduate, is a senior at Queens University in Kingston, Ontario majoring in commerce. She is doing an internship at Stebbins Engineering in Watertown. Maggie is a two year recipient of a Foundation scholarship. For the 2007-2008 academic year, the foundation awarded over \$561,000 to 320 students.*



### **South Jefferson**

Anthony Behling  
Ashley Beutel  
Leanore L. Burkard  
Michael S. Dack  
Joanna J. Fassett  
Mandy E. Freeman  
Diana M. Gamet  
Rose E. Jones  
Allyson Jones-  
Brimmer  
Elizabeth A.  
McLaughlin  
Elizabeth I. Morosini  
Brooke Morse  
Elisabeth J. Nichols  
Aubrey L. Orloff  
Kelsey L. OYong  
Matthew J. Pickert  
Ryan G. Robinson  
Josiah Sliz  
Nathan J. Thompson  
Chad Wall  
Lauren R.  
Wetterhahn

### **South Lewis**

Ted M. Black  
Ashley Farr  
Scott G. Kraeger  
Nicholas J.  
Levensailor  
Anna E. Mallette  
Caitlin E. Simard  
Rachel C. Watkins

### **Thousand Islands**

Brian R. Bowman  
Mark C. Bowman  
Brett Dawes  
April Failing  
Stacy Failing  
Anna Gibson  
Sarah C. Hathaway  
Olivia Heady  
Patricia A. Heneka  
Nicole Hudson  
Luther K. Kemp  
Jennifer Rhinebeck  
Ciel P. Thomas  
Michael W. Thompson  
Jeffrey Vrooman  
Megan L. Whitten  
Heather Williams

### **Watertown**

Stephanie Arney  
Ryan C. Backus  
Dominique  
Bass-Terpstra  
Anthony Belch  
Brett M. Berkman  
Ashlee Chase  
Vela Chebolu  
Luby Choi  
Nicholas Dephtereos  
Emily Desjarlais  
Rachel Duffany  
Rebecca Easton  
Roberto Elizondo  
Laura Garry

Jennifer M. Getman  
Robert Goforth  
Alexander D. Hodosy  
Gabrielle E.  
Hovendon  
Lindsay M. Jaacks  
Brooke Jamieson  
Kristin Jeican  
Joey Johnson  
Elizabeth H. Kaskan  
Amanda S. Keister  
Shannon Kelly  
Kianna Langley  
Nicole Langone  
Shatawndra Lister  
Julius Lowe  
Anna M. Luisi  
Timothy Lyman  
Ashley Markanich  
Edward M. Mentry, Jr.  
Hilary Novick  
Julia R. Oakes  
Marissa Olney  
Denise Poirier  
Luis Reyes  
Dennis A. Ruppe  
Ruby Secrist  
Emily Soderquist  
Mark A. Southcott  
Christopher J. Sutton  
Clair L. Tartell  
Benjamin J. Thorne

### **College Students**

Samantha L. Austin  
David Barr  
Heather E. Berkey  
Nadirah F.  
Blassingame  
Abbie Brinson  
Candace Carpenter  
Heather L. Charlton  
Lindsay Cook  
Meredith A. Cook  
Philip J. Damon  
Sarah E. Fluno  
Jennifer Freeman  
Aubrey L. Fulton  
Adrienne K. Gagnier  
Erika L. Gorczyca  
Carrie Hall  
Andrea J. Hyde  
Meghan Jaacks  
Stephanie N. Karelus  
William R. Keller  
Jonathan D. Kistler  
Kassandra E. Kittle  
Richard Lagos  
Kyle M. LaLone  
Bethany M. Lee  
Nicholas Machia  
Andrew McCabe  
Tyler McDonald  
Ambur D. Misercola  
Brittany Misercola  
Ashley Narrigan  
Hannah Nugent  
Adam-Michael M.  
O'Brian  
Nicole L. Pierce

Lauren M. Pucci  
Travis J. Pyland  
Justin D. Reed  
Catherine Sligar  
Kerry E. Smith  
George Stone  
Karen Streeter  
Daniel F. Trombley  
Janet F. Walsh  
Margaret H. Walsh  
Harm J.G. Weickum  
Ashleigh F. Williams  
Dyana York

### **Non-Traditional Students**

Kelly L. Adsit  
Nicol L. Anderson  
Calvin G. Burr, Jr.  
Arainna Chest  
Shannon Croteau  
April Fleming  
Cheryl A. Gallahue  
Rosemary B. Gilbert  
Marcia M. Graves  
Kyle I. Harris  
Bronwen B. Keefer  
Kimberly A.  
Kernehan  
Heidi Kilbourn  
Alonzo C. King  
Andrea Kramer  
Rachel M. Kramer  
Brenda L. Leddy  
Kathleen J. Lehman  
Annie R. Makuch  
Millick  
Heidi Marolf  
Keith McConnell III  
Nathan McKinzie  
Lillian K. Metott  
Michael E. Perry  
Barbara J. Pope  
Michelle Rist  
Michael T. Smith II  
Danny L. Swank  
Kim M. Virkler  
Celeste M. Wessner  
Tamara S. Widrick



# Growing Community Assets



## The Foundation

### 2006 - 2007 Board of Directors

Lee Clary, *President*  
Bernard H. Brown, Jr., *Vice President*  
Kenneth J. McAuliffe, *Secretary/Treasurer*  
William J. Bonisteel  
Douglas S. Brodie  
John W. Deans  
Judith J. Foster  
Susan B. Horr  
Harold B. Johnson II  
Mary McDonald Mascott  
Catherine B. Quencer  
Joseph W. Russell  
Philip J. Sprague  
D. Peter Van Eenenaam  
Anderson Wise

### Staff

Louise E. Scarlett, *Program Associate*  
Shari Scott, *Accountant/Controller*  
Alex C. Velto, *Executive Director*

# Northern New York Community Foundation, Inc.

## **FRIENDS OF THE FOUNDATION**

*The Foundation offers donors a variety of ways to achieve charitable objectives. Friends of the Foundation have made gifts during their lifetimes or through their estates.*

*Lifetime gifts are outright or in exchange for life income. They may be for unrestricted use or to establish in perpetuity a scholarship or fund for a particular organization or area of interest. Some funds permit the donor to make suggestions on the fund's use. Whether through an outright bequest or the establishment of a charitable remainder trust, many have supported the Foundation through their estates.*

† Deceased

Norman & Cynthia Ahlheim

Donald C. Alexander

Richard E. Alexander

Barbara Amos

Jody Cosgrove Asbury

Association for Quality  
and Participation,

Thousand Islands Chapter

Robert W. Azelby

Florence Bajjaly

Jane M. & James T. Bernier, Sr.

Black River Communities  
Corporation

Irene Bowen

Douglas & Mary Jane Brodie

Beverly & Bernard H. Brown, Jr.

†Elizabeth Brown

Michael K. Brown

Brownville Specialty Paper Inc.

Canton Community Fund

Susan Carlin

Paul G. & Kathleen E. Carr

†William B. & †Frances P. Carter

Case Junior Retirees

Keith B. & Mary D. Caughlin

Floyd & Mary-Beth Chandler

William A. & Ruth E. Chapin

Lee Clary

Climax Manufacturing  
Company

Clover Capital Management

Benjamin P. & Margaret B. Coe

College Women's Club  
of Jefferson County

Mary G. Colton

Nancy & William W. Conde III

Dr. George G. & Lis S. Couch

William C. & Margaret C. Couch

†Sidney T. Cox

George R. Davis

John W. & Mary Jo Deans

Kenneth J. Deedy

Morse G. & Mary T. Dial

Trent S. & N. Janine Dickey

Patricia & John Doldo, Jr.

Michael & Jannell Doull-Keefe

Neville A. & Jean D. Dowe

Edward W. & Jean M. Duffy

Nancy Young Duncan

Ellsworth Family

†Frank A. Empsall

Marlene R. Ennis

Ennis-Sarti Family

James B. & Ruth M. Fish

Richard O. Flechtner

George W. Forbes

Everett G. & Judith J. Foster

Denny A. Fuller

Charles Garlock & Sons, Inc.

Royal Garlock II

Janet J. & Henry L. George III

Ann & H. Pim Goodbody, Jr.

A. Edward Gordon

Larry E. Gordon

†Elizabeth Wise Graham

William J. Grant, M.D.

Dr. David G. Gregor

Shirley P. Griggs

Helen R. Guardino

Barbara D. & †Robert J.  
Hanrahan

David B. Harberg

Michael & Michele Harkins

David L. & Suzanne

Wise Hawley

Haylor, Freyer & Coon, Inc.

†Constance A. & †James W.  
Higgins

John C. Hirschey  
Lee T. & Deborah B. Hirschey  
Urban C. & Sally H. Hirschey  
Dorothy & †Robert G. Horr, Jr.  
Susan B. & Robert G. Horr III  
Richard C. Howland  
HSBC Bank - Regional  
†Josephine T. Hudson  
Donald M. & Donna B. Hunt  
Charles R. & Marjorie A. Hyde  
Ierlan Family  
Paula & †George G. Inglehart  
Susan M. & John B. Johnson, Jr.  
Johnson Newspaper  
Corporation  
Ann Johnson-Kaiser  
JRECK Subs, Inc.  
James R. & Evelyn B. Kanik  
Key Bank of Central NY

†David C. & †Jane Knowlton  
Joan L. & †Ralph J. LaClair  
Allegra S. Lake  
Carleton H. & Beverly Lamica  
Mart & Mai Liinve  
Dr. John F. & Jane N. Lormore  
Lowville Academy and  
Central School  
John C. Mac Farlane  
Richard R. & Mary H. Macsherry  
Macsuga Family  
†Anthony C. Malara-  
Robert F. Dacey Memorial  
Dr. Ralph J. Marilley, Jr.  
Richard Marilley  
†John F. Marsellus  
Ted & Mary Mascott  
Judith S. McAllaster  
Kenneth & Marion McAuliffe



### Leaving a Legacy to the Community

Charitable bequests are an important way Americans make lasting contributions to their communities. If your will includes a bequest to the Foundation, we thank you for your thoughtfulness. We invite you to inform us if you have named the Foundation so that we may acknowledge you along with the other special people who have made future commitments. The confidentiality of all bequest provisions is maintained. If your completed will does not include a charitable bequest, you might consider adding one through a codicil.

Because a charitable bequest is fully deductible from your estate, significant tax savings may result. These savings enable many people to make a charitable gift while preserving most of the legacy they intended for their heirs. You don't need a large estate to make a bequest. It can be of any size and can take many forms.

Some individuals have established living trusts instead of having a will. Such trusts can include charitable provisions similar to other types of bequests.

It is important to provide the exact name of any charity you name as beneficiary so that your gift can be transmitted correctly. For the Foundation, the proper designation is the Northern New York Community Foundation, Inc.

Northern New York Community Foundation, Inc.

**FRIENDS OF THE FOUNDATION**

George McCulloch  
Garry T. McGivney  
Donald F. & Barbara McGrann  
Karl & Sharon McGrann  
John N. McMath, Jr.  
Joseph R. Meichelbeck  
Hope R. Metcalf  
Tony & Kay Morgia  
Viggo Mortensen  
Cyril Mouaikel  
J. Richard & Carol K. Munro  
Allan Newell & Kate Newell  
The Sweetgrass Foundation  
North Country Goes Green  
Irish Festival  
North Country Prenatal/  
Perinatal Council  
James L. & Martha O'Donnell  
Michael O'Leary  
Theodore R. Otakie  
Dr. C. Arthur & Judy Pearson  
Pennies from Heaven  
Michael T. Plummer  
P.S.G. Plumbing, Heating and  
Air Conditioning, Inc.  
Mark S. & Maria F. Purcell  
William J. & Catherine B.  
Quencer  
Marjorie & †David M. Ransom  
Dora E. & Arthur F. Reid, Jr.  
†Grace Louise Reinman  
Margot Remington  
Maggie Rizer  
Edward & Denise Robertson  
Mary Alice & †Dr. Eugene W.  
Robinson  
M. Maureen Rooney  
Rotary Club of Watertown  
T. Michael Savage  
Louise & Mark Scarlett  
Erma R. Schell  
Richard M. & Ann D. Schmidt  
Mr. & Mrs. Thomas H.  
Schwalm  
Twin Trees Foundation  
Mary Margaret & †Richard F.  
Schwerzmann  
†Ruth Seal

David Shearer  
John H. & Patricia C. Shortt  
David E. Simmons  
†Helen E. Smith  
Richard E. & Carol Smith  
Michael G. Spicer  
Allen & Marilyn Splete  
Howard H. Splete  
Philip J. & Emily G. Sprague  
Eunice Stone  
Dr. Irwin K. & Wilfreda Stone  
William Suchs  
10th Mountain Division  
Association – Fort Drum  
Chapter  
Dr. Jan K. Turcotte  
Dr. D. Peter & Dacia  
Van Eenenaam  
Anna J. & W. Barton  
Van Slyke  
Alex C. Velto  
Visiting Nurse Association  
Philip G. Waite  
Elizabeth A. Walker  
T. Urling & Mabel B. Walker  
Wal-Mart Stores, Inc.  
Paula V. & Addison F.  
Wardwell II  
Watertown High School  
Class of 1956  
Watertown Morning  
Musicales  
Watertown Pepsi-Cola  
Watertown Savings Bank  
Watn-Cheney Corp.  
Robert E. & Elizabeth  
Price Meyers Wehrle  
Mr. & Mrs. Alan G. Weiler  
P. Owen & Dorothy E.  
Willaman  
Arthur E. Williams  
†Emily T. & †Henry H.  
Willmott  
Anderson Wise  
R. Halsey Wise  
W. Graham & Grace A. Wright  
WWNY-TV7  
Wende & William J. Young III

## MEMORIAL FUNDS

*Each year the Foundation receives memorial contributions in honor of friends and relatives. Funds have been received in memory of the following:*

**Julie L. Bettinger  
Scholarship**

Kimberly M. Taylor

**Dr. Charles E. Commeret Sr.  
Scholarship**

Charles E. Commeret, Jr.  
June A. Commeret  
Stephen Commeret  
Cathleen Commeret-Whitcomb

**Jennifer Corbett  
Scholarship**

Wanda Frappier

**Glenn S. Doull Scholarship**

Michael & Jannell  
Doull-Keefe

**W. Henry Case Memorial  
Case Junior Retirees**

**William Payne Memorial  
Case Junior Retirees**

**Alice Withington Memorial  
Case Junior Retirees**

**Forbes Thousand Islands  
Central School Scholarship  
Mary M. Forbes Memorial**

Ann & Jim Elliott  
George W. Forbes

**Harbor Scholarship  
Ervin J. Dickey, Jr.  
Memorial**

Richard & Meg Slotkin  
Elizabeth Manning Stevens

**Herring College Memorial  
Scholarship**

Michael O'Leary

**Ryan D. Ingalls Memorial  
Scholarship**

Joel & Danielle Bartlett  
Lucy Marie Cramer  
David Devine  
Jessica, Michael &  
Quinn Devine  
Sid & Sue Devine  
George & Joanne Hebert  
Harold & Laurea Ingalls  
Julie A. Ingalls  
Bette L. Isereau  
Amanda & Kaci Joels  
Ephriam H. Johnson  
American Legion Post #9  
Gregory & Linda Knapp

Lois M. Lenfest  
Marilyn & Joseph  
McLaughlin  
Pamela Nabewaniec  
Judith New  
Vicki L. Newberry  
Georgia Paddock  
Mr. & Mrs. James W. Pierce  
LuAnn & Shawn Smith  
Brenda J. Snyder  
Lawrence & Jean Stumpf  
Fran W. Sweeney  
Patricia A. Tarbox-Ryan  
Mr. & Mrs. Alfred H. Webert  
Anne M. Webert  
Keith Wiggins

**Thomas J. Lake  
Johnson Newspaper  
Corporation**

**Mary Alice & Joseph B.  
Meichelbeck Scholarship**  
Joseph R. Meichelbeck

**Dr. William S. Reed  
George McCulloch**

**Dr. Eugene W. Robinson  
Mary Alice Robinson**

**Rev. John R. Scarlett  
Rande S. Richardson**

**Richard B. Stevens  
John B. Johnson, Jr.  
Polly & Richard Matarese  
John & Shirley McFadden  
Janet & Robert Quinn  
and Family  
Ed & Claudia Smith  
Julie & Barry West**

**Christopher Waite  
Scholarship**  
M. Maureen Rooney  
Philip G. Waite





## 10<sup>th</sup> Mountain Division (Light) Scholarship Fund Donors

(October 1, 2006 - September 30, 2007)

*This scholarship is awarded to current and former members of the 10<sup>th</sup> Mountain Division and their dependents. It was first awarded in 2007.*

Ian Adam	National Association of
Lee M. Allen	the 10 <sup>th</sup> Mountain
The American Legion Post 354	Division Association –
AmeriCU Credit Union	Upstate New York Chapter
Brent Anderson	Kathleen D. Nichol
George Anderson	Earl H. Norem
Richard F. Aschettino	O.C. Chapter 140 of Vietnam
AUSA Northern New York	Veterans of America
Fort Drum Chapter	Thomas E. O'Donovan, Jr.
BAE Systems Controls	Gil Pearsall
Employees	James Pillsbury
Roger W. Brown, Jr.	Theodore G. Rand
Mrs. Eliot K. Buckingham	Rent A Wreck - Watertown
James L. Campbell	C. John & Carole A. Rexford
Thomas Carroll	Donald Robertson
Harry Coleman	George S. Robinson
Brian Danis	Rotary Club of Watertown
Robert J. Dole	Rotorcraft Enterprises LLC
James J. Donegan	Francis J. Ryan
Ann E. Dunwoody	Philip A. Scibelli
Hugh W. Evans	Harry D. Scott, Jr.
Michael Flick	SEFCU - Albany
Fort Drum Officers'	Jesse B. Shapiro
Spouses' Club	Ann G. Shaw
Franklin L. Hagenbeck	Claude Shipley
James Hayes	Stone Presbyterian Church
Bruce K. & Susan S. Heim	Deborah A. Sumner
William Henry, Jr.	10 <sup>th</sup> Mountain Division
Alfred Honer, Jr.	Association –
W. C. Hoople, <i>in memory of</i>	Fort Drum Chapter
<i>Dorinda Cruickshank</i>	10 <sup>th</sup> Mountain Division
Kim Pollock Hudyma	Association – Rocky
James Johns, <i>in honor of</i>	Mountain Chapter
<i>Richard C. Johnson</i>	10th Mountain Division
Charles O. Johnson	Descendants, Inc.
Raymond C. Josephson	Francis J. Thornton
Paul Koch	TOPS #NY675 - Adams
Adolph S. Konieczny	VFW Auxiliary 7227
Jay S. Larmom	Peter H. Ward
Ralph W. Lester VFW Post 130	Rawleigh Warner, Jr.
Lewis County Memorial VFW	Leslie E. Whittemore
John A. Lopez	Steven Wickstrom
Lowville Lions Club	Ann S. Williams
John Mancuso	Richard Wilson
Alan McCoy	Windsor Central School
Keith O. McGlynn	John B. Woodward
Russell J. Minott	Matthew Yudelson
Francis J. Monaco	
National Association of	
the 10 <sup>th</sup> Mountain	
Division Association	



## Rotary Purple Heart Scholarship Fund Donors

*(October 1, 2006 - September 30, 2007)*



*This scholarship is awarded annually to members assigned to the 10<sup>th</sup> Mountain Division who have been awarded the Purple Heart while the division was stationed at Fort Drum, and their dependents or siblings. First awarded in 2005.*

- |   |  |
|---|--|
| Richard Alexander<br>AUSA Northern New York –<br>Fort Drum Chapter<br>Carthage Savings & Loan Assn.<br>Vincent A. Cesario, Jr., D.M.D.<br>Community Bank, NA<br>Family Practice Associates, PC<br>Timothy A. Farley, Esq.<br>Fort Drum Regional Liaison<br>Organization<br>Health Net Federal Services LLC<br>HSBC Bank USA NA<br>Jefferson Rehabilitation Center,<br><i>in memory of</i><br><i>PFC Eric D. Clark</i><br><i>PFC Daniel W. Courneya</i><br><i>PFC Stephen P. Snowberger III</i><br>F. Anthony Keating<br>KeyBank<br>Kinney Drugs Foundation<br>Kraft Foods, Inc.<br>Jon A. Law - Massachusetts<br>Mutual Life Insurance Co.<br>Lawman Heating & Cooling, Inc.<br>Lear Siegler, Inc.<br>Lettuce Feed You, Inc.<br>McGrann Paper Corp.<br>Midas Auto Service | National Grid<br>Nelson's Dry Cleaners<br>North Country Insurance Co.<br>North Country<br>Orthopaedic Group, PC<br>Northern New York<br>Community Foundation, Inc.<br>Otis Products, Inc.<br>Overhead Door Company<br>of Watertown<br>Pitcher Noble, Inc.<br>Purcell Construction Corp.<br>Redwood Bank<br>Arthur H. Rees<br>Renzi Bros. Inc.<br>Rotary Club of Watertown<br>Samaritan Medical Center<br>Sam's Club - Watertown<br>VETCO Contracting Services LLC<br>Watertown Eye Center<br>Watertown Holiday Inn<br>Express<br>Watertown Noon Rotary Club<br>Watertown Sunrise Rotary Club<br>Senator James W. Wright<br>WWNY TV-7 |
|---|--|

## Watertown High School Class of 1956 Scholarship Fund Donors

*(October 1, 2006 - September 30, 2007)*

*First awarded in 2006, the class's 50th reunion year*

- |  |   |
|--|---|
| Joseph T. Ivers, Jr.<br>Alan K. Percy, M.D.<br>Lawrence W. & Joyce C. Ritchie<br><i>In memory of</i><br><i>Mary McGough</i><br>Frederick D. Belcher<br><i>In memory of</i><br><i>Carole E. Williams</i><br>Barry & Marsha Frankel<br>Cheryl L. Haring<br>Heron's Glen Chorus | Milton & Karina Hunter<br>Edward & Carole Lichtenhahn<br>Scott & Christina Martinson<br>Janet J. McIntyre<br>Francine R. Petersen<br>Edward A. & Phyllis<br>Podrebarac II<br>Akira D. Sameshima<br>Sunshine Galleries<br>Stanford G. Waite<br>Arthur E. Williams<br>Arthur Scott Williams |
|--|---|

## LEGACY AND MEMORIAL FUNDS

*The Foundation's principal growth since 1929 has come from legacies. These sums of money have been made part of the Foundation's endowment or placed in trust for the Foundation. Each year the Foundation also receives memorial gifts in honor of a friend or relative.*

*The persons listed below have made bequests to the Foundation or have had contributions made in their memory.*

Helen H. Adams	Judith Cohen Gordon
Heather Anderson	Joseph B. Guardino
Dorothy M. Arthur	Ernest & Emma Halley
Walter S. Atkinson	Harold Halley
Mary S. Ayers	Robert J. Hanrahan
Michael Barbera	Betty Louise Haviland
Ross W. Barker	William P. Herring
Maurice D. Barnette	Constance A. Higgins
Gretta L. Barron	James W. Higgins
Julie L. Bettinger	Claire C. Hogan
Robert F. Breeze	Clare M. Holton
Elizabeth Brown	Robert G. Horr, Jr.
Paul E. Brown	Nellie M. Horton
Hiram Duane Buck	Henry A. Hudson
Marion A. Buck	Josephine T. Hudson
Lila Bull	Ryan D. Ingalls
Alfred & Frances J. Burke	A. Eleanor Jackson
Charles A. Campbell	Catherine C. Johnson
Doris E. Carleton	John B. Johnson
Mary E. Carnes	Julia G.E. Johnston
William B. & Frances P. Carter	Gary M. Jones
Minnie F. Clark	Ralph LaClair
Charlie Close	Evelyn T. Kelsey
Elliot Cohen	Lucy E. Kendrew
Charles E. Commeret, Sr.	David C. Knowlton
Blanche J. Comstock	Clara G. Learned
Jennifer M. Corbett	Paula J. Marilley
Luella F. Cornwell	Ralph & Marie Marilley
Delos M. Cosgrove	John F. Marsellus
Margaret N. Cosgrove	James E. McVean
James Cooper Cox	Mary A. Meichelbeck
Sidney T. Cox	DeWitt C. Middleton
Earle M. Crysler	Wilna Natali
Catherine E. Cullen	Thelma C. Ottersland
Joan L. Davis	Alfred & Frances Paige
Leon A. Davis	Henry R. Peck
Robert L. Deery	Rose A. Petrie
Ervin J. Dickey, Jr.	Mildred A. Phillips
John W. Dillenback	Mary K. Plunkett
Pauline H. Dillenback	John C. Prentice
Glenn S. Doull	Francis C. Pressaw
Frank A. Empsall	Harriet L. Pruyne
Harlow G. Farmer	Robert W. Purcell
Erwin S. Focht	Grace Louise Reinman
Mary M. Forbes	Peter H. Remington
Carl H. Frink	Eugene W. Robinson
H. Dean Fuller	Ray & Lydia W. Robinson
Mary S. Goodale	Colleen St. Pierre

Ella Savage  
Ruth Seal  
Evelyn M. Shafer  
Harvey Simon  
DeForest H. Smith  
Marion P. Smith  
Lewis G. Spicer, Jr.  
Howard H. Splete  
Susan B. Stone  
Dorothy Suchs  
Josephine C. Taggart  
Edith S. Valentine

Christopher P. Waite  
Madge R. Wardwell  
Carolyn E. Whitney  
Harold J. Wight  
Carole E. Williams  
Cecile T. Williams  
Lawton L. Williams  
Emily T. Willmott  
Henry H. Willmott  
John R. Willmott  
Elizabeth A. Wise  
Joanne Wise

## Growing Community Assets

### THE FOUNDATION



### Advisor Information

As a professional advisor, you play a key role in increasing the charitable resources of our community. One of the simplest and most important questions you can ask your clients is the giving question – “Are there charitable or community needs you would like to consider in your estate planning?”

Charitable giving offers specific tax benefits that can assist your clients in achieving financial, personal or business goals. By giving through the Foundation, your clients can receive the full benefit of their contributions while supporting the charities of their choice, now and in the future.

With over 75 years of experience, the Community Foundation is a center for charitable giving. Whether your clients are interested in building a tradition of family involvement in charitable giving or in finding an alternative to a private foundation, we can help you address their interests and goals. Since the Foundation is both permanent and flexible, donors are assured that the spirit of their gifts will endure.

The Foundation provides options for establishing charitable funds based on your clients’ interests and desired level of involvement. Through a variety of gift planning options, we can help you serve your clients in developing bequests, funds and trusts that will carry out their unique charitable goals.

For more information or to request a copy of the Advisor Information Packet, please call Alex Velto at the Northern New York Community Foundation, 315-782-7110. The packet covers a range of topics, including what assets donors can use to make a gift, the types of funds and deferred giving options available through the Foundation, and the tax benefits of gifts to a community foundation.

## Northern New York Community Foundation, Inc.

### Financial Summary

Fiscal period ending:	Audited December 31, 2006	Unaudited September 30, 2007
<b>Assets</b>		
Current Assets	\$740,563.69	\$1,819,690.86
Investments	34,046,305.35	37,356,022.78
Fixed Assets	3,591.17	9,867.64
Gifts/Bequests	965,859.00	415,859.00
<b>TOTAL</b>	<b>\$35,756,319.21</b>	<b>\$39,601,440.28</b>
<b>Liabilities</b>		
Grants Payable	1,176,805.11	1,941,195.61
Endowment Liability	707,133.81	707,133.81
Gift Annuity Liability	313,974.83	531,462.13
Total Fund Balance	33,558,405.46	36,421,648.73
<b>TOTAL</b>	<b>\$35,756,319.21</b>	<b>\$39,601,440.28</b>

### Summary of Transactions

<b>Support and Receipts</b>		
Gifts/Contributions	2,432,504.91	1,384,838.01
Independent Trusts	37,553.39	18,435.61
Income from Investments	868,989.32	1,154,739.16
Gain on Sale of Investments	2,326,459.19	3,100,281.88
<b>TOTAL</b>	<b>\$5,665,506.81</b>	<b>\$5,658,294.66</b>
<b>Disbursements</b>		
Grants	1,439,937.62	2,563,289.31
Administrative	276,582.08	208,773.12
Depreciation	1,528.00	856.53
Gift Annuity Amortization	23,377.49	0.00
<b>TOTAL</b>	<b>\$1,741,425.19</b>	<b>\$2,772,918.96</b>
<b>NET INCREASE</b>	<b>\$3,924,081.62</b>	<b>\$2,885,375.70</b>

*The Northern New York Community Foundation, Inc. receives income from outside trusts. The market value of these trusts on December 31, 2006 was \$4,873,883.00*

### Annualized Investment Performance

*as of 2006, compiled by the Council on Foundations (net of fees)*

Years	1	3	5	8	11	13
	11.3%	9.3%	7.9%	6.5%	8.9%	9.8%



*The Northern New York Community Foundation's most recent annual audit and IRS Form 990 are available for review by contacting the Foundation at 315-782-7110 or [info@nnycf.org](mailto:info@nnycf.org).*

## **At a Glance . . .**

*Legal Name:* Northern New York Community Foundation, Inc.

*Federal Tax ID Number:* 15-6020989

*Sample Will Language:* Provided upon request

*Gift of Securities, Real Estate, Life Insurance:* Accepted. Transfer information upon request.

*Life Payment Plans, including Charitable Gift Annuities, Charitable Remainder and Lead Trusts:* Tax calculations and projections provided as well as documents.

### **If you are interested in a Scholarship or Grant:**

The Foundation annually awards scholarships to high school seniors for their freshman year in college, college sophomores for their junior year and non-traditional students for any year in college or technical school. Students must be enrolled in a full-time undergraduate program.

Applications are available in mid-February online at [www.nnycf.org](http://www.nnycf.org) and from our office. Deadline for return is April 1. Rotary Purple Heart Scholarship applications are accepted throughout the year from qualified students in any year of full-time undergraduate study.

Grants to non-profit organizations are awarded quarterly. Application deadlines are February 1, May 1, September 1, and November 1.

*Please contact us  
for a copy of our grant guidelines.*

Additional information about the Northern New York Community Foundation is available at:

**[www.nnycf.org](http://www.nnycf.org)**

#### *Report Credits:*

*Elaine P. Garvey, Design*

*Thanks to the following for providing us with photographs used in this report:*

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